ADCARE HEALTH SYSTEMS, INC

Form 8-K

December 19, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 or 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 18, 2014

AdCare Health Systems, Inc.

(Exact Name of Registrant as Specified in Charter)

Georgia 001-33135 31-1332119
(State or Other Jurisdiction of Incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

1145 Hembree Road Roswell, Georgia 30076

(Address of Principal Executive Offices)

(678) 869-5116

(Registrant's telephone number, including area code)

Not applicable.

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- x Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- "Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On December 18, 2014, AdCare Health Systems, Inc. issued a press release announcing it has closed credit facility agreements securing long-term financing for Mt. Kenn Property Holdings, LLC, (Autumn Breeze Healthcare Center) a 108-bed nursing home facility located in Marietta, Georgia. A copy of the press release is attached to this Current Report as Exhibit 99.1.

Item 9.01 Financial statements and Exhibits

(d) Exhibits

99.1 Press release issued December 18, 2014.

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SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 19, 2014 ADCARE HEALTH SYSTEMS, INC.

/s/ William McBride III William McBride III

Chief Executive Officer

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EXHIBIT INDEX

Exhibit No. Exhibit Description

Press release issued December 18, 2014.

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