

TOYS R US INC
Form 8-K
May 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) May 17, 2004

TOYS "R" US, INC.

(Exact name of registrant as specified in its charter)

<u>Delaware</u> (State or other jurisdiction of incorporation)	<u>1-11609</u> (Commission File Number)	<u>22-3260693</u> (IRS Employer Identification Number)
<u>One Geoffrey Way, Wayne, New Jersey</u> (Address of Principal Executive Offices)		<u>07470</u> (Zip Code)
Registrant's Telephone Number, including area code		<u>(973) 617-3500</u>

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c)
Exhibit 99.1 Exhibits.
Press Release of Toys "R" Us, Inc. dated May 17, 2004.

Item 12. Results of Operations and Financial Condition

On May 17, 2004, Toys "R" Us, Inc. issued a press release announcing the results of its first quarter ended May 1, 2004. The press release is attached hereto as Exhibit 99.1. This press

release, which has been furnished solely for this Item 12, shall not be deemed filed for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise incorporated by reference into any filing pursuant to the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Toys "R" Us, Inc.
(Registrant)

DATE May 17, 2004

BY /s/ Raymond L. Arthur
Raymond L. Arthur
Executive Vice President -
Chief Financial Officer

Exhibit Index

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release of Toys "R" Us, Inc., dated May 17, 2004.