



ITEM 7.01 REGULATION FD DISCLOSURE

On April 12, 2017, Toys “R” Us, Inc. (the “Company”) provided audited consolidated financial statements for its wholly-owned subsidiary Toys “R” Us - Delaware, Inc. (“Toys-Delaware”) (the “Toys-Delaware Consolidated Financial Statements”) as required under certain credit agreements and indentures. The information provided includes:

• Consolidated Statements of Operations for fiscal years ended January 28, 2017, January 30, 2016 and January 31, 2015;

• Consolidated Statements of Comprehensive Income (Loss) for fiscal years ended January 28, 2017, January 30, 2016 and January 31, 2015;

• Consolidated Balance Sheets as of January 28, 2017 and January 30, 2016;

• Consolidated Statements of Cash Flows for fiscal years ended January 28, 2017, January 30, 2016 and January 31, 2015;

• Consolidated Statements of Stockholder’s Deficit for fiscal years ended January 28, 2017, January 30, 2016 and January 31, 2015;

• Notes to the Consolidated Financial Statements; and

• Management’s Discussion and Analysis of Financial Condition and Results of Operations.

A copy of the Toys-Delaware information described above is attached as Exhibit 99.1 to this report and is incorporated herein by reference into this Item 7.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

99.1 Toys-Delaware Consolidated Financial Statements and related Management’s Discussion and Analysis of Financial Condition and Results of Operations.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Toys “R” Us, Inc.  
(Registrant)

Date: April 12, 2017 By: /s/ Michael J. Short

Name: Michael J. Short

Title: Executive Vice President – Chief Financial Officer

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Exhibit Index

Exhibit No. Description

99.1 Toys-Delaware Consolidated Financial Statements and related Management's Discussion and Analysis of Financial Conditions and Results of Operations.