

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

Attached hereto as Exhibit 99.1 is certain unaudited quarterly and full year financial information of TRU Taj LLC (“TRU Taj”), a wholly-owned indirect subsidiary of Toys “R” Us, Inc., for the thirteen and thirty-nine week periods ended October 28, 2017 and October 29, 2016, as well as the last twelve months ended October 28, 2017, and the Condensed Consolidated Balance Sheet Data as of October 28, 2017 and October 29, 2016, respectively, which is being furnished pursuant to the indentures relating to the 12% Senior Secured Notes due 2021 and the 11% Taj DIP Notes due 2019 issued by TRU Taj.

The foregoing information and Exhibit 99.1 shall not be deemed filed for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise incorporated by reference into any filing pursuant to the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

99.1 October 28, 2017 Quarterly Financial Information of TRU Taj, unaudited.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Toys "R" Us, Inc.
(Registrant)

Date: December 19, 2017 By: */s/*
Michael
J. Short
Name: Michael
J. Short
Executive
Vice
Title: President
- Chief
Financial
Officer

EXHIBIT INDEX

Exhibit No.	Description
----------------	-------------

<u>99.1</u>	<u>October 28, 2017 Quarterly Financial Information of TRU Taj, unaudited.</u>
-------------	--