

Edgar Filing: OMNI MEDICAL HOLDINGS INC - Form 8-K

OMNI MEDICAL HOLDINGS INC
Form 8-K
October 25, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20509

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act

October 25, 2005

Date of Report
(Date of Earliest Event Reported)

Omni Medical Holdings, Inc.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|-----------------------|----------------------------|
| Utah | 000-26177 | 87-0425275 |
| ----- | ----- | ----- |
| (State or other juris- diction of incorporation) | (Commission File No.) | (IRS Employer I.D. No.) |

1257 Lake Plaza Dr., #219
Colorado Springs, CO 80906

(Address of Principal Executive Offices)

(719)884-2131

Telephone No.

1107 Mt. Rushmore Road
Rapid City, SD 57701

(Former Address)

Item 7.01 Regulation FD Disclosure

See Exhibit 99, Press Release dated October 28, 2005, a copy of which is attached hereto and incorporated herein by reference. Due to this reverse split, Omni Medical Holdings, Inc. has determined that it will abandon the Preliminary 14C Information Statement respecting an increase in our authorized shares that was filed with the Securities and Exchange Commission on August 8, 2005.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

| Exhibit No. | Exhibit Description |
|-------------|---------------------|
| ----- | ----- |
| 99 | Press Release |

* Summaries of any exhibit are modified in their entirety by this reference to each exhibit.

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SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Omni Medical Holdings, Inc.

Date:10/25/05

/s/ Arthur Lyons

Arthur Lyons
Chief Executive Officer