

Golden Minerals Co
Form 4/A
May 10, 2016

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Sentient Global Resources Fund IV,
L.P.

(Last) (First) (Middle)

LANDMARK SQUARE, 1ST FL.,
64 EARTH CLOSE, WEST BAY,
BEACH SOUTH, PO BOX 10795

(Street)

GEORGE TOWN, GRAND
CAYMAN, E9 KY1-1107

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Golden Minerals Co [AUMN]

3. Date of Earliest Transaction
(Month/Day/Year)
05/06/2016

4. If Amendment, Date Original Filed(Month/Day/Year)
02/16/2016

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock				(A) or (D) Code V Amount (D) Price	33,638,944	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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shares issuable upon exercise of Warrants and conversion of the Convertible Note have not been modified to give effect to the temporary provisions of this Agreement.

- (2) Reflects revised Warrant exercise price resulting from anti-dilution adjustments triggered by Financing described in Footnote 5 of this Report.

- (3) Assumes the highest conversion price of \$0.29, which is 90% of the 15 day VWAP as of the date of issuance. Effective February 11, 2016, the Reporting Person converted \$3,874,416 in principal and \$132,772 in accrued and unpaid interest under the Convertible Note into an aggregate of 23,355,000 shares of Common Stock. As a result, the remaining outstanding principal balance and accrued and unpaid interest due under the Convertible Note as of the date of this Report is approximately \$1.2 million.

- (4) Reflects additional shares issuable upon conversion of Warrants originally issued in 2012 to give effect to anti-dilution adjustments triggered by partial exercise of Convertible Note on February 11, 2016.

- (5) Reflects additional shares issuable upon exercise of Warrants originally issued in 2012 to give effect to anti-dilution adjustments triggered by May 6, 2016 closing of a registered direct offering of 8,000,000 shares of Common Stock of the Company, par value \$0.01 per share ("Common Stock") at a price of \$0.50 per share (the "Offering"), and in a concurrent private placement transaction of common stock purchase warrants to purchase up to 6,000,000 shares of Common Stock at an exercise price of \$0.75 per share (the "Private Placement"), and together with the Offering, (the "Financing"), for aggregate gross proceeds of \$4,000,000.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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