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ENERGY EAST CORP
Form U-1/A
October 29, 2001

File No. 70-9875

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO. 2 TO FORM U-1

APPLICATION/DECLARATION

UNDER

THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Energy East Corporation
New York State Electric & Gas Corporation
P.O. Box 12904
Albany, New York 12212-2904

(Names of companies filing this statement and addresses of principal executive offices)

Energy East Corporation

(Name of top registered holding company parent)

Kenneth M. Jasinski
Executive Vice President, General Counsel and Secretary
Energy East Corporation
P.O. Box 12904
Albany, New York 12212-2904

(Names and addresses of agent for service)

The Commission is requested to send copies of all orders, notices and communications to:

Adam Wenner	Frank Lee
Donna J. Bobbish	Huber Lawrence & Abell
Vinson & Elkins L.L.P.	605 Third Avenue
1455 Pennsylvania Ave., N.W.	New York, New York 10158
Washington, D.C. 20004	(212) 682-6200
(202) 639-6618	

The Form U-1 Application/Declaration in this proceeding filed originally with the Securities and Exchange Commission on March 30, 2001, and amended and restated on August 28, 2001, is hereby amended to file herewith Exhibit D-2, Order of the New York State Public Service Commission in Case No. 01-E-0011.

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ITEM 6. EXHIBITS AND FINANCIAL STATEMENTS

The following exhibit is being filed with this Amendment No. 2:

Exhibit D-2 Order of the New York State Public Service Commission in Case No. 01-E-0011. (Filed herewith.)

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SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned companies have duly caused this statement to be signed on their behalf by the undersigned thereunto duly authorized.

Dated: October 29, 2001

ENERGY EAST CORPORATION

By: /s/ Robert D. Kump

Name: Robert D. Kump

Title: Vice President and Treasurer

NEW YORK STATE ELECTRIC
& GAS CORPORATION

By: /s/ Sherwood J. Rafferty

Name: Sherwood J. Rafferty

Title: Senior Vice President and
Chief Financial Officer