

US ENERGY CORP
Form 8-K
June 29, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): June 29, 2012 (June 29, 2012)

U.S. ENERGY CORP.
(Exact Name of Company as Specified in its Charter)

Wyoming
(State or other jurisdiction of
incorporation or organization)

0-6814
(Commission File No.)

83-0205516
(I.R.S. Employer
Identification No.)

877 North 8th West, Riverton, WY
(Address of principal executive
offices)

82501
(Zip Code)

Registrant's telephone number, including area code: (307) 856-9271

Not Applicable
Former Name, Former Address or Former Fiscal Year,
If Changed From Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2):

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

Section 5: Submission of Matter to a Vote of Shareholders

Item 5.07.

U.S. Energy Corp. (the “Company”) held its annual meeting of shareholders on Friday, June 29, 2012, at 8:30 a.m. Mountain Time in Riverton, Wyoming. The certified results of the matters voted upon at the meeting, which are more fully described in the Company’s annual proxy statement, are as set forth below:

The following nominees for directors were elected by a plurality of votes cast to serve until the terms stated in the Company’s proxy statement filed on Schedule 14A with the Securities and Exchange Commission on April 30, 2012 (until the 2015 Annual Meeting of Shareholders and until their successors are elected or appointed and qualified):

Name of Director	Votes For	Withheld	Broker Non-Votes
Thomas R. Bandy	8,181,475	1,269,672	12,323,016
Keith G. Larsen	8,002,138	1,449,009	12,323,016

The shareholders also voted to ratify the appointment of Hein & Associates LLP, as independent auditors for the fiscal year:

Votes For	Votes Against	Abstain
19,195,406	2,483,773	94,984

The result of a shareholders advisory vote on executive compensation (“say-on-pay”) was as follows:

Votes For	Votes Against	Abstain	Broker Non-Votes
7,587,241	1,811,596	52,310	12,323,016

The vote by the shareholders to approve the 2012 Equity Plan was as follows:

Votes For	Votes Against	Abstain	Broker Non-Votes
7,473,115	1,917,274	60,758	12,323,016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. ENERGY CORP.

Edgar Filing: US ENERGY CORP - Form 8-K

Dated: June 29, 2012

By:

Keith G. Larsen, CEO