

Edgar Filing: TX Holdings, Inc. - Form 8-K

TX Holdings, Inc.  
Form 8-K  
February 22, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest  
event reported):

February 21, 2007  
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TX HOLDINGS, INC.

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(Exact name of registrant as specified in its charter)

GEORGIA	000-32335	58-2558701
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1701 NORTH JUDGE ELY BLVD. #6420 ABILENE, TX 79601

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(Address of Principal Executive Offices) (Zip Code)

305.420.6781  
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(Registrant's telephone number, including area code)

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act  
(17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act  
(17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the  
Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the  
Exchange Act (17 CFR 240.13e-4(c))

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

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(c) EXHIBITS.

NUMBER -----	DESCRIPTION -----
99.1	Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATED: FEBRUARY 21, 2007

BY: /S/ MARK NEUHAUS

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MARK NEUHAUS, CHAIRMAN AND PRESIDENT