

NU SKIN ENTERPRISES INC

Form POS AM

May 27, 2016

File No. 333-90716

As filed with the Securities and Exchange Commission on May 26, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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Post-Effective Amendment No. 1 To

FORM S-3

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

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NU SKIN ENTERPRISES, INC.

(Exact name of registrant as specified in its charter)

Delaware 87-0565309

(State or other jurisdiction (I.R.S. Employer  
of incorporation or organization) Identification No.)

75 West Center Street

Provo, Utah 84601

(801) 345-1000

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

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M. Truman Hunt

President and Chief Executive Officer

Nu Skin Enterprises, Inc.

75 West Center Street

Provo, Utah 84601

(801) 345-1000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

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Copies to:

Nolan S. Taylor, Esq.

David F. Marx, Esq.

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Salt Lake City, Utah 84101

(801) 933-7360

D. Matthew Dorny

General Counsel and

Secretary

Nu Skin Enterprises, Inc.

75 West Center Street

Provo, Utah 84601

(801) 345-1000

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Approximate date of commencement of proposed public sale: This Post-Effective Amendment is being filed to deregister all of the unsold securities previously registered under the Registration Statement.

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If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

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If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

|                         |                           |
|-------------------------|---------------------------|
| Large accelerated filer | Accelerated filer         |
| Non-accelerated filer   | Smaller reporting company |

(Do not check if a smaller reporting company)

EXPLANATORY NOTE

Nu Skin Enterprises, Inc. (the "Company") is filing this Post-Effective Amendment to Form S-3 (the "Amendment") to deregister any and all securities originally registered by the Company that remain unsold as of the date hereof, pursuant to the registration statement on Form S-3 (File No. 333-90716) filed with the Securities and Exchange Commission on June 18, 2002, which registered the resale of 19,550,000 shares of the Company's Class A common stock.

The registrant hereby removes from registration, by means of this Amendment, any and all of the securities registered but unsold under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this post-effective amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Provo, State of Utah, on May 26, 2016.

NU SKIN ENTERPRISES, INC.

By /s/ M. Truman Hunt

Name: M. Truman Hunt

Title: Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this post-effective amendment has been signed by the following persons in the capacities indicated and on the dates indicated.

| <u>Signature</u>                                    | <u>Title</u>   | <u>Date</u>  |
|---|--|--------------|
| <u>/s/ Steven J. Lund</u><br>Steven J. Lund         | Executive Chairman of the Board  | May 26, 2016 |
| <u>/s/ M. Truman Hunt</u><br>M. Truman Hunt         | President, Chief Executive Officer and Director<br>(Principal Executive Officer)   | May 26, 2016 |
| <u>/s/ Ritch N. Wood</u><br>Ritch N. Wood           | Chief Financial Officer<br>(Principal Financial Officer and<br>Accounting Officer) | May 26, 2016 |
| <u>/s/ Daniel W. Campbell</u><br>Daniel W. Campbell | Director   | May 26, 2016 |
| <u>/s/ Andrew D. Lipman</u><br>Andrew D. Lipman     | Director   | May 26, 2016 |
| <u>/s/ Thomas R. Pisano</u><br>Thomas R. Pisano     | Director   | May 26, 2016 |
| <u>/s/ Nevin N. Andersen</u><br>Nevin N. Andersen   | Director   | May 26, 2016 |
| <u>/s/ Neil H. Offen</u><br>Neil H. Offen           | Director   | May 26, 2016 |
| <u>/s/ Edwina D. Woodbury</u><br>Edwina D. Woodbury | Director   | May 26, 2016 |