

DCAP GROUP INC  
Form 8-K  
April 16, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: April 16, 2009  
(Date of earliest event reported)

DCAP GROUP, INC.  
(Exact Name of Registrant as Specified in Charter)

|                 |             |                |
|-----------------|-------------|----------------|
| Delaware        | 0-1665      | 36-2476480     |
| (State or Other | (Commission | (IRS Employer  |
| Jurisdiction of | File No.)   | Identification |
| Incorporation)  |             | Number)        |

1158 Broadway, 11557  
Hewlett, NY  
(Address of Zip  
Principal ExecutiveCode)  
Offices)

Registrant's telephone number, including area code: (516) 374-7600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item Other Events.

8.01.

On April 16, 2009, DCAP Group, Inc. (the “Company”) issued a press release (the “Press Release”) with regard to the New York State Insurance Department’s approval of Commercial Mutual Insurance Company’s plan of conversion from an advance premium cooperative to a stock property and casualty insurance company. A copy of the Press Release is furnished as Exhibit 99.1 hereto.

The information in the Press Release is being furnished, not filed, pursuant to this Item 8.01. Accordingly, the information in the Press Release will not be incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the information in this Report is not intended to, and does not, constitute a determination or admission by the Company that the information in this Report is material or complete, or that investors should consider this information before making an investment decision with respect to any security of the Company.

Item Financial Statements and Exhibits.

9.01.

(d) Exhibits:

99.1

Press Release, dated April 16, 2009, issued by DCAP Group, Inc.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DCAP GROUP, INC.

Dated: April 16, 2009

By: /s/ Barry B. Goldstein  
Barry B. Goldstein  
President