

GLOBAL MED TECHNOLOGIES INC
 Form 4
 January 08, 2008

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 MARCINEK THOMAS F

2. Issuer Name and Ticker or Trading Symbol
 GLOBAL MED TECHNOLOGIES INC [GLOB]

5. Relationship of Reporting Person(s) to Issuer
 (Check all applicable)

(Last) (First) (Middle)
 4925 ROBERT J MATHEWS
 PARKWAY, SUITE 100
 (Street)

3. Date of Earliest Transaction
 (Month/Day/Year)
 01/08/2008

Director 10% Owner
 Officer (give title below) Other (specify below)
 President and COO

EL DORADO HILL, CA 95762
 (City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				Code V	Amount	(A) or (D)	Price
Common Stock	01/08/2008			M	18,000	A	\$ 0.75
					73,500	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 0.75	01/08/2008		M	18,000	08/27/1998 08/27/2008	Common Stock	18,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MARCINEK THOMAS F 4925 ROBERT J MATHEWS PARKWAY SUITE 100 EL DORADO HILL, CA 95762	X		President and COO	

Signatures

/s/ Thomas F. Marcinek 01/08/2008

**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The zero in Table II, Column 8 is a placeholder only that is required by the EDGAR software and should be disregarded.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. = "margin:0pt 0pt 12.0pt;">THE KEY POINTS ON THE TRANSACTION ARE AS FOLLOWS:

- \$47.50 PRICE PER SHARE, WHICH REPRESENTS A 40% PREMIUM TO MONDAY S CLOSING PRICE.
- APPROXIMATELY \$26 BILLION TOTAL CONSIDERATION INCLUDING ASSUMPTION OF DEBT
- ALL-CASH DEAL WITH CLOSING EXPECTED IN 4Q
- DEBT COMMITMENTS ARE ALREADY IN PLACE, AND THERE IS NO CONTINGENCY FOR RECEIPT OF FINANCING

* Due to technical difficulties, a webcast, transcript and telephone replay of the call will not be available.

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- AND FINALLY, WE EXPECT TO PAY OUR REGULAR QUARTERLY DIVIDEND UNTIL CLOSING.
- MORE DETAILS ARE IN THE 8-K THAT WE FILED TODAY

WE THINK THE PRICING ON THIS DEAL MAXIMIZES SHAREHOLDER VALUE. IT IS STRONG COMPARED TO OTHER DEALS. FROM A SHAREHOLDER RETURN PERSPECTIVE, OVER THE LAST FIVE YEARS, WHEN YOU INCLUDE THIS DEAL, OUR ANNUAL RETURN IS 29% VS. 12% FOR THE S&P 500. WE HAVE OUTPERFORMED OUR PEER INDEX AS WELL.

IN ADDITION TO THE VALUATION AND TERMS, BLACKSTONE IS A GREAT BUYER BECAUSE THEY ARE A SOPHISTICATED REAL ESTATE PLAYER WITH A LONG-ESTABLISHED TRACK RECORD AND A HISTORY OF SUCCESSFUL TRANSACTIONS. SPECIFICALLY IN TERMS OF LODGING, THEY ARE CURRENTLY A LARGE OWNER OF HOTELS AND BRANDS, WITH OVER 100,000 ROOMS IN THE US AND EUROPE, RANGING FROM MIDSCALE TO LUXURY, IN BRANDS SUCH AS LA QUINTA AND LXR LUXURY RESORTS AND HOTELS.

THEY ARE BUYING US BECAUSE THEY LIKE OUR POSITION IN THE INDUSTRY, OUR NINE GREAT BRANDS, OUR HIGH QUALITY OWNED PORTFOLIO, AND OUR GLOBAL PLATFORM. THEY LIKE OUR EXPERIENCED MANAGEMENT TEAM AND OUR WORLDWIDE WORKFORCE. ADDITIONALLY, THEY HAVE BUSINESSES THAT COMPLEMENT OURS QUITE WELL.

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TO WRAP UP, WE HAVE ALWAYS BEEN FOCUSED ON CREATING VALUE FOR OUR SHAREHOLDERS. THIS TRANSACTION PROVIDES A COMPELLING VALUE TO OUR SHAREHOLDERS.

WE ARE PROUD TO HAVE BEEN A PUBLIC COMPANY FOR OVER SIXTY YEARS AND WE THANK ANALYSTS AND INVESTORS FOR THEIR SUPPORT OVER THE YEARS.

WITH THAT, WE LL TAKE QUESTIONS.

Q&A PERIOD

ATISH SHAH, VP INVESTOR RELATIONS:

THANKS OPERATOR. WE APPRECIATE EVERYONE JOINING US THIS AFTERNOON. WE WILL BE TALKING TO YOU ON JULY 31ST WHEN WE REPORT THE SECOND QUARTER. UNTIL THEN HAVE A GREAT JULY.

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