

COGENT COMMUNICATIONS GROUP INC
Form SC 13G/A
February 07, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13G
(RULE 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b) (c), AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)
(AMENDMENT NO. 1) (1)

Cogent Communications Group, Inc.

(Name of Issuer)

Common Stock, Par Value \$0.001 per share

(Title of Class of Securities)

19239V104

(CUSIP Number)

December 31, 2002

(Date of Event which requires filing of this Statement)

Check the appropriate box to designate the Rule pursuant to which this
Schedule is filed:

/ / Rule 13d-1(b)
/ / Rule 13d-1(c)
/X/ Rule 13d-1(d)

(1) The remainder of this cover page shall be filled out for a reporting
person's initial filing on this form with respect to the subject class of
securities, and for any subsequent amendment containing information which would
alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be
deemed to be "filed" for the purpose of Section 18 of the Securities Exchange
Act of 1934 ("Act") or otherwise subject to the liabilities of that section of
the Act but shall be subject to all other provisions of the Act (however, see
the Notes).

Cusip No. 19239V104

13G

Page 2 of 24

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Oak Investment Partners IX, Limited Partnership
06-1556218

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
5. Sole Voting Power
1,960,865 Shares of Common Stock
- Number of
Shares
Beneficially
Owned by Each
Reporting
Person With:
6. Shared Voting Power
Not applicable
7. Sole Dispositive Power
1,960,865 Shares of Common Stock
8. Shared Dispositive Power
Not applicable
9. Aggregate Amount Beneficially Owned by Each Reporting Person
1,960,865 Shares of Common Stock
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares* / /
11. Percent of Class Represented by Amount in Row (9)
14.4%
12. Type of Reporting Person*
PN

SEE INSTRUCTIONS BEFORE FILLING OUT!

Cusip No. 19239V104

13G

Page 3 of 24

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Oak Associates IX, LLC
06-1556230
2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
5. Sole Voting Power
Not applicable
- Number of
Shares
Beneficially
Owned by Each
Reporting
Person With:
6. Shared Voting Power
1,960,865 Shares of Common Stock
7. Sole Dispositive Power
Not applicable
8. Shared Dispositive Power

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

1,960,865 Shares of Common Stock

9. Aggregate Amount Beneficially Owned by Each Reporting Person
1,960,865 Shares of Common Stock
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares* / /
11. Percent of Class Represented by Amount in Row (9)
14.4%
12. Type of Reporting Person*
OO-LLC

SEE INSTRUCTIONS BEFORE FILLING OUT!

Cusip No. 19239V104 13G Page 4 of 24

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Oak IX Affiliates Fund - A, Limited Partnership
06-1571899
2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
5. Sole Voting Power
47,066 Shares of Common Stock
- Number of
Shares
Beneficially
Owned by Each
Reporting
Person With:
6. Shared Voting Power
Not applicable
7. Sole Dispositive Power
47,066 Shares of Common Stock
8. Shared Dispositive Power
Not applicable
9. Aggregate Amount Beneficially Owned by Each Reporting Person
47,066 Shares of Common Stock
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares* / /
11. Percent of Class Represented by Amount in Row (9)
0.3%
12. Type of Reporting Person*
PN

SEE INSTRUCTIONS BEFORE FILLING OUT!

Cusip No. 19239V104 13G Page 5 of 24

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Oak IX Affiliates Fund, Limited Partnership
06-1556229
2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
5. Sole Voting Power
20,900 Shares of Common Stock
6. Shared Voting Power
Not applicable
7. Sole Dispositive Power
20,900 Shares of Common Stock
8. Shared Dispositive Power
Not applicable
9. Aggregate Amount Beneficially Owned by Each Reporting Person
20,900 Shares of Common Stock
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares* / /
11. Percent of Class Represented by Amount in Row (9)
0.2%
12. Type of Reporting Person*
PN

SEE INSTRUCTIONS BEFORE FILLING OUT!

Cusip No. 19239V104 13G Page 6 of 24

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Oak IX Affiliates, LLC
06-1556233
2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
5. Sole Voting Power
Not applicable
6. Shared Voting Power
67,966 Shares of Common Stock

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

- Beneficially
Owned by Each Reporting
Person With:
7. Sole Dispositive Power
Not applicable
8. Shared Dispositive Power
67,966 Shares of Common Stock
9. Aggregate Amount Beneficially Owned by Each Reporting Person
67,966 Shares of Common Stock
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares* / /
11. Percent of Class Represented by Amount in Row (9)
0.5%
12. Type of Reporting Person*
OO-LLC

SEE INSTRUCTIONS BEFORE FILLING OUT!

Cusip No. 19239V104 13G Page 7 of 24

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Oak Management Corporation
06-0990851
2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
5. Sole Voting Power
Not applicable
- Number of
Shares Beneficially
Owned by Each
Reporting
Person With:
6. Shared Voting Power
2,028,831 Shares of Common Stock
7. Sole Dispositive Power
Not applicable
8. Shared Dispositive Power
2,028,831 Shares of Common Stock
9. Aggregate Amount Beneficially Owned by Each Reporting Person
2,028,831 Shares of Common Stock
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares* / /
11. Percent of Class Represented by Amount in Row (9)
14.9%
12. Type of Reporting Person*
CO

SEE INSTRUCTIONS BEFORE FILLING OUT!

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

Cusip No. 19239V104

13G

Page 8 of 24

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Bandel L. Carano
2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
United States
5. Sole Voting Power
Not applicable
6. Shared Voting Power
2,028,831 Shares of Common Stock
7. Sole Dispositive Power
Not applicable
8. Shared Dispositive Power
2,028,831 Shares of Common Stock
9. Aggregate Amount Beneficially Owned by Each Reporting Person
2,028,831 Shares of Common Stock
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares* / /
11. Percent of Class Represented by Amount in Row (9)
14.9%
12. Type of Reporting Person*
IN

SEE INSTRUCTIONS BEFORE FILLING OUT!

Cusip No. 19239V104

13G

Page 9 of 24

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Gerald R. Gallagher
2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
United States
5. Sole Voting Power

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

IN

SEE INSTRUCTIONS BEFORE FILLING OUT!

Cusip No. 19239V104

13G

Page 11 of 24

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Fredric W. Harman
2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
United States
5. Sole Voting Power
Not applicable
6. Shared Voting Power
2,028,831 Shares of Common Stock
7. Sole Dispositive Power
Not applicable
8. Shared Dispositive Power
2,028,831 Shares of Common Stock
9. Aggregate Amount Beneficially Owned by Each Reporting Person
2,028,831 Shares of Common Stock
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares* / /
11. Percent of Class Represented by Amount in Row (9)
14.9%
12. Type of Reporting Person*
IN

SEE INSTRUCTIONS BEFORE FILLING OUT!

Cusip No. 19239V104

13G

Page 12 of 24

1. Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (entities only)

Ann H. Lamont
2. Check the Appropriate Box if a Member of a Group* (a) / /
(b) /X/
3. SEC Use Only
4. Citizenship or Place of Organization
United States

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

5. Sole Voting Power
Not applicable
- Number of
Shares
Beneficially
Owned by Each
Reporting
Person With:
6. Shared Voting Power
2,028,831 Shares of Common Stock
7. Sole Dispositive Power
Not applicable
8. Shared Dispositive Power
2,028,831 Shares of Common Stock
9. Aggregate Amount Beneficially Owned by Each Reporting Person
2,028,831 Shares of Common Stock
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares* / /
11. Percent of Class Represented by Amount in Row (9)
14.9%
12. Type of Reporting Person*
IN

SEE INSTRUCTIONS BEFORE FILLING OUT!

Page 13 of 24

Schedule 13G
Amendment No. 1*
Common Stock Par Value \$0.001
CUSIP No. 19239V104

ITEM 1(a) NAME OF ISSUER:
Cogent Communications Group, Inc.

ITEM 1(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:
1015 31st Street N.W., Suite 330
Washington, DC 20007

ITEM 2(a) NAME OF PERSON FILING:

Oak Investment Partners IX, Limited Partnership
Oak Associates IX, LLC
Oak IX Affiliates Fund - A, Limited Partnership
Oak IX Affiliates Fund, Limited Partnership
Oak IX Affiliates, LLC
Oak Management Corporation
Bandel L. Carano
Gerald R. Gallagher
Edward F. Glassmeyer
Fredric W. Harman
Ann H. Lamont

ITEM 2(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:

c/o Oak Management Corporation
One Gorham Island
Westport, Connecticut 06880

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

ITEM 2(c) CITIZENSHIP:

Please refer to Item 4 on each cover sheet for each filing person.

ITEM 2(d) TITLE OF CLASS OF SECURITIES:

Common stock, par value \$0.001 per share

ITEM 2(e) CUSIP NUMBER: 19239V104

ITEM 3 Not applicable

ITEM 4 OWNERSHIP.

The approximate percentages of shares of Common Stock reported as beneficially owned by the Reporting Persons is based upon 3,483,898 shares of Common Stock outstanding as of November 8, 2002, as reported in the Issuer's Quarterly Report on Form 10-Q for the fiscal quarter ended September 30, 2002, plus 2,600,000 shares of Common Stock issuable upon conversion of the Issuer's issued and

Page 14 of 24

outstanding Series A Preferred Stock (the "Series A Preferred"), 2,514,046 shares of Common Stock issuable upon conversion of the Issuer's issued and outstanding Series B Preferred Stock (the "Series B Preferred"), and 4,977,340 shares of Common Stock issuable upon conversion of the Issuer's issued and outstanding Series C Preferred Stock (the "Series C Preferred"), all as reported in the Issuer's Quarterly Report on Form 10-Q for the fiscal quarter ended September 30, 2002. For all computations with respect to this Schedule 13G, the percentage beneficially owned by each reporting person was calculated on a fully diluted, as converted basis of all of the Issuer's issued and outstanding Series A Preferred, Series B Preferred and Series C Preferred, including shares held by third parties.

Amounts shown as beneficially owned by each of Oak Investment Partners IX, Limited Partnership ("Oak Investment IX") and Oak Associates IX, LLC, Oak Management Corporation ("Oak Management"), Bandel L. Carano, Edward F. Glassmeyer, Gerald R. Gallagher, Fredric W. Harman, and Ann H. Lamont include the (i) 483,250 shares of Common Stock into which the shares of Series A Preferred held by Oak Investment IX may be converted, (ii) 551,389 shares of Common Stock into which the shares of Series B Preferred held by Oak Investment IX may be converted, and (iii) 926,226 shares of Common Stock into which the shares of Series C Preferred held by Oak Investment IX may be converted.

Amounts shown as beneficially owned by each of Oak IX Affiliates Fund-A, Limited Partnership ("Oak Affiliates-A IX"), Oak IX Affiliates, LLC, Oak Management, Bandel L. Carano, Edward F. Glassmeyer, Gerald R. Gallagher, Fredric W. Harman, and Ann H. Lamont include the (i) 11,599 shares of Common Stock into which the shares of Series A Preferred held by Oak Affiliates-A IX may be converted, (ii) 13,235 shares of Common Stock into which the shares of Series B Preferred held by Oak Affiliates-A IX may be converted, and (iii) 22,232 shares of Common Stock into which the shares of Series C Preferred held by Oak Affiliates-A IX may be converted.

Amounts shown as beneficially owned by each of Oak IX Affiliates Fund, Limited Partnership ("Oak Affiliates IX"), Oak IX Affiliates, LLC, Oak Management, Bandel L. Carano, Edward F. Glassmeyer, Gerald R. Gallagher, Fredric W. Harman, and Ann H. Lamont include the (i) 5,151 shares of Common Stock into which the shares of Series A Preferred held by Oak Affiliates IX may be

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

converted, (ii) 5,877 shares of Common Stock into which the shares of Series B Preferred held by Oak Affiliates IX may be converted, and (iii) 9,872 shares of Common Stock into which the shares of Series C Preferred held by Oak Affiliates IX may be converted.

By making this filing, the Reporting Persons acknowledge that they may be deemed to constitute a "group" within the meaning of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended, in connection with the securities of the Issuer. Each Reporting Person disclaims the existence of a "group" and disclaims beneficial ownership of all shares of Common Stock or securities convertible into or exercisable for Common Stock other than any shares or other securities reported herein as being owned by it, him or her, as the case may be.

Please see Items 5, 6, 7, 8, 9 and 11 for each cover sheet for each filing entity.

ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following: []

ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Not applicable

Page 15 of 24

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.

Not applicable

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Not applicable

ITEM 9 NOTICE OF DISSOLUTION OF GROUP.

Not applicable

ITEM 10 CERTIFICATIONS.

Not applicable

Page 16 of 24

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

SIGNATURE:

Dated: February 7, 2003

Entities:

Edgar Filing: COGENT COMMUNICATIONS GROUP INC - Form SC 13G/A

Oak Investment Partners IX, Limited Partnership
Oak Associates IX, LLC
Oak IX Affiliates Fund - A, Limited Partnership
Oak IX Affiliates Fund, Limited Partnership
Oak IX Affiliates, LLC
Oak Management Corporation

By: /s/ Edward F. Glassmeyer

Edward F. Glassmeyer, as
General Partner or
Managing Member or as
Attorney-in-fact for the
above-listed entities

Individuals:

Bandel L. Carano
Gerald R. Gallagher
Edward F. Glassmeyer
Fredric W. Harman
Ann H. Lamont

By: /s/ Edward F. Glassmeyer

Edward F. Glassmeyer,
Individually and as
Attorney-in-fact for the
above-listed individuals

Page 17 of 24

INDEX TO EXHIBITS

		Page

EXHIBIT A	Agreement of Reporting Persons	18
EXHIBIT B	Power of Attorney	19