Leatt Corp Form 8-K March 29, 2017

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): March 29, 2017

LEATT CORPORATION

(Exact name of registrant as specified in its charter)

Nevada 000-54693 20-2819367
(State or other jurisdiction of incorporation or organization) (Commission File Number) (IRS Employer Identification No.)

12 Kiepersol Drive, Atlas Gardens, Contermanskloof Road, Durbanville, Western Cape, South Africa, 7441

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: $\pm (27) 21-557-7257$

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

| uic | the registratit under any of the following provisions (see Ocheral Instruction A.2. octow). | |
|-----|---|--|
| [] | Written communications pursuant to Rule 425 under the Securities Act (17 CFR.425) | |
| [] | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a -12) | |
| [] | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b)) | |
| [] | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e -4(c)) | |

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ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On March 29, 2017, Leatt Corporation, a Nevada Corporation, issued a press release announcing its financial results for its year and fourth quarter ended December 31, 2016. A copy of the press release is hereby furnished as Exhibit 99.1 and incorporated herein by reference.

In accordance with General Instruction B.2 of Current Report on Form 8-K, the information contained in this Report and the exhibit attached hereto shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall such information or such exhibits be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

Exhibit Description

No.

99.1 Press Release, dated March 29, 2017

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEATT CORPORATION

| Dated: March 29, 2017 | B y : <u>/ s / S e a n</u> |
|-----------------------|---|
| | Macdonald |
| | Sean Macdonald |
| | Chief Executive Officer and Chief Financial Officer |
| | |

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EXHIBIT INDEX

Exhibit Description

No.

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