Eaton Vance Floating-Rate Income Trust Form N-Q October 30, 2007

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM N-Q

#### QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED MANAGEMENT INVESTMENT COMPANIES

Investment Company Act File Number

811-21574

02109

(Zip code)

## **Eaton Vance Floating Rate Income Trust**

(Exact Name of Registrant as Specified in Charter)

The Eaton Vance Building, 255 State Street, Boston, Massachusetts (Address of Principal Executive Offices)

Alan R. Dynner, Esq.

Eaton Vance Management, 255 State Street, Boston, Massachusetts 02109

(Name and Address of Agent for Services)

Registrant s Telephone Number, Including Area Code: Date of Fiscal Year End: Date of Reporting Period: (617) 482-8260 May 31 August 31, 2007 Item 1. Schedule of Investments

Eaton Vance Floating-Rate Income Trust

as of August 31, 2007

PORTFOLIO OF INVESTMENTS (Unaudited)

Senior, Floating Rate Interests 148.6% (1)

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| Principal                  |   |               |
|----------------------------|---|---------------|
| Amount                     | Borrower/Tranche Description                  | Value         |
| Aerospace and Defense 2.3% |   |               |
|                            | CACI International, Inc.                      |               |
| \$ 2,141,221               | Term Loan, 6.86%, Maturing May 3, 2011        | \$ 2,087,690  |
|                            | Colt Defense, LLC                             |               |
| 1,000,000                  | Term Loan, 8.82%, Maturing July 9, 2014       | 993,750       |
|                            | Evergreen International Aviation              |               |
| 1,557,773                  | Term Loan, 9.10%, Maturing October 31, 2011   | 1,542,196     |
|                            | Forgins International Holdings                |               |
| 951,950                    | Term Loan, 9.36%, Maturing February 11, 2015  | 944,810       |
|                            | Hawker Beechcraft Acquisition                 |               |
| 187,234                    | Term Loan, 5.26%, Maturing March 26, 2014     | 179,043       |
| 2,207,234                  | Term Loan, 7.37%, Maturing March 26, 2014     | 2,110,668     |
|                            | Hexcel Corp.                                  |               |
| 513,525                    | Term Loan, 7.14%, Maturing March 1, 2012      | 500,687       |
| ·                          | IAP Worldwide Services, Inc.                  | ,             |
| 1,058,875                  | Term Loan, 9.69%, Maturing December 30, 2012  | 921,751       |
|                            | Spirit AeroSystems, Inc.                      |               |
| 1,292,045                  | Term Loan, 7.11%, Maturing December 31, 2011  | 1,279,124     |
| 1,272,013                  | TransDigm, Inc.                               | 1,279,121     |
| 1,800,000                  | Term Loan, 7.36%, Maturing June 23, 2013      | 1,737,000     |
| 1,800,000                  | Vought Aircraft Industries, Inc.              | 1,757,000     |
| 1,288,941                  | Term Loan, 7.83%, Maturing December 17, 2011  | 1,258,329     |
| 1,200,941                  | Wesco Aircraft Hardware Corp.                 | 1,230,329     |
| 1,276,167                  | Term Loan, 7.61%, Maturing September 29, 2013 | 1,237,882     |
| 1,270,107                  | Wyle Laboratories, Inc.                       | 1,237,002     |
| 275 601                    |   | 263,285       |
| 275,691                    | Term Loan, 8.11%, Maturing January 28, 2011   |               |
|                            |   | \$ 15,056,215 |
| Air Transport 1.1%         |   |               |
| GDD 0000000                | Airport Development and Investment            | ¢ 0.000 700   |
| GBP 2,000,000              | Term Loan, 10.03%, Maturing April 7, 2011     | \$ 3,932,788  |
|                            | Delta Air Lines, Inc.                         |               |
| 1,350,000                  | Term Loan, 8.61%, Maturing April 30, 2014     | 1,304,100     |
|                            | Northwest Airlines, Inc.                      |               |
| 2,326,500                  | DIP Loan, 7.51%, Maturing August 21, 2008     | 2,275,608     |
|                            |   | \$ 7,512,496  |
| Automotive 5.9%            |   |               |
|                            | AA Acquisitions Co., Ltd.                     |               |
| GBP 1,000,000              | Term Loan, 8.88%, Maturing June 25, 2012      | \$ 1,997,888  |
|                            | Accuride Corp.                                |               |
|                            | Term Loan, 7.40%, Maturing January 31, 2012   | 1,749,286     |
| 1,797,212                  | Term Loan, 7.40%, Maturing January 51, 2012   | 1,717,200     |
| 1,797,212                  | Adesa, Inc.                                   | 1,719,200     |
| 1,797,212<br>4,600,000     |   | 4,332,625     |

|                |                   |           | Affina Group, Inc.   |                           |            |
|----------------|-------------------|-----------|--|---------------------------|------------|
| \$             | 1,210,323         |           | Term Loan, 8.36%, Maturing November 30, 2011                               | \$                        | 1,186,116  |
|                |                   |           | AxleTech International Holding, Inc.                                       |                           |            |
| 1,950,000      | )                 |           | Term Loan, 11.86%, Maturing April 21, 2013                                 | 1,90                      | 6,125      |
|                |                   |           | CSA Acquisition Corp.  |                           |            |
| 262,457        |                   |           | Term Loan, 7.88%, Maturing December 23, 2011                               | 255,                      | 239        |
| 656,097        |                   |           | Term Loan, 7.88%, Maturing December 23, 2011                               | 638,                      | 054        |
| 492,500        |                   |           | Term Loan, 7.88%, Maturing December 23, 2012                               | 472,                      | 800        |
|                |                   |           | Dana Corp.   |                           |            |
| 2,575,000      | )                 |           | Term Loan, 7.98%, Maturing March 30, 2008                                  | 2,53                      | 9,594      |
|                | -                 |           | Dayco Products, LLC  |                           |            |
| 2,167,878      | 3                 |           | Term Loan, 7.85%, Maturing June 21, 2011                                   | 2,11                      | 3,681      |
| 1 0 0 0 0 0 0  | 、<br>、            |           | Delphi Corp.   |                           |            |
| 1,000,000      | )                 |           | DIP Loan, 8.13%, Maturing December 31, 2007                                | 985,                      | 833        |
| 0.000 550      | <b>`</b>          |           | Federal-Mogul Corp.  |                           |            |
| 2,989,770      | )                 |           | Revolving Loan, 7.06%, Maturing December 31, 2007                          | • • • •                   | ( ( ) )    |
|                |                   |           | (2)  | 2,88                      | 6,623      |
| 1 0 ( 5 1 2 5  | -                 |           | Ford Motor Co.   | 1.04                      | 0.000      |
| 1,965,125      | )                 |           | Term Loan, 8.36%, Maturing December 15, 2013                               | 1,84                      | 9,980      |
| 2614260        | )                 |           | General Motors Corp.   | 2.50                      | 5 710      |
| 2,614,369      | )                 |           | Term Loan, 7.74%, Maturing November 29, 2013<br>Goodyear Tire & Rubber Co. | 2,50                      | 5,710      |
| 2 675 000      | )                 |           |  | 2.52                      | 6 560      |
| 2,675,000      | )                 |           | Term Loan, 6.85%, Maturing April 30, 2010<br>HLI Operating Co., Inc.       | 2,33                      | 6,569      |
| EUR            |                   | 87,273    | Term Loan, 6.84%, Maturing May 30, 2014                                    | 115.                      | 108        |
| EUR            |                   | 1,512,727 | Term Loan, 6.87%, Maturing May 30, 2014                                    |                           | 7,159      |
| LUK            |                   | 1,312,727 | Jason, Inc.  | 1,97                      | 7,139      |
| 500,000        |                   |           | Term Loan, 8.03%, Maturing April 30, 2010                                  | 480,                      | 000        |
| 500,000        |                   |           | Keystone Automotive Operations, Inc.                                       | +00,                      | 000        |
| 995,000        |                   |           | Term Loan, 8.89%, Maturing January 12, 2012                                | 914,                      | 156        |
| <i>))</i> ,000 |                   |           | Osprey Acquisitions, Ltd.  | <i>у</i> 1 <del>т</del> , | 150        |
| GBP            | 1,000,0           | 00        | Term Loan, 7.96%, Maturing September 30, 2011                              | 1 98                      | 1,752      |
| ODI            | 1,000,0           |           | The Hertz Corp.  | 1,70                      | 1,752      |
| 444,444        |                   |           | Term Loan, 5.36%, Maturing December 21, 2012                               | 432,                      | 460        |
| 2,476,460      | )                 |           | Term Loan, 7.10%, Maturing December 21, 2012                               |                           | 9,685      |
| ,,             |                   |           | TriMas Corp.   | .,                        | ,          |
| 262,500        |                   |           | Term Loan, 8.05%, Maturing August 2, 2011                                  | 257,                      | 906        |
| 1,128,969      | )                 |           | Term Loan, 7.61%, Maturing August 2, 2013                                  |                           | 9,212      |
| , ., .,        |                   |           | United Components, Inc.  | , ,                       |            |
| 1,397,690      | )                 |           | Term Loan, 7.38%, Maturing June 30, 2010                                   | 1,36                      | 2,747      |
|                |                   |           |  | \$                        | 38,996,308 |
| Beverage       | e and Tobacco 0.5 | 5%        |  |                           |            |
|                |                   |           | Constellation Brands, Inc.   |                           |            |
| \$             | 1,200,000         |           | Term Loan, 6.89%, Maturing June 5, 2013                                    | \$                        | 1,171,285  |
|                |                   |           | Culligan International Co.   |                           |            |
| EUR            |                   | 1,075,000 | Term Loan, 8.85%, Maturing May 31, 2013 (3)                                | 1,33                      | 3,599      |
| 2              |                   |           |  |                           |            |

|                      |                      |      | Southern Wine & Spirits of America, Inc.      |       |           |
|----------------------|----------------------|------|---|-------|-----------|
| \$                   | 821,123              |      | Term Loan, 6.86%, Maturing May 31, 2012       | \$    | 809,832   |
|                      |                      |      |   | \$    | 3,314,716 |
| <b>Brokers/Deale</b> | rs/Investment Houses | 0.2% |   |       |           |
|                      |                      |      | AmeriTrade Holding Corp.                      |       |           |
| \$                   | 1,094,591            |      | Term Loan, 7.07%, Maturing December 31, 2012  | \$    | 1,069,005 |
|                      |                      |      |   | \$    | 1,069,005 |
| Building and l       | Development 5.9%     |      |   |       |           |
|                      |                      |      | Beacon Sales Acquisition, Inc.                |       |           |
| \$                   | 769,188              |      | Term Loan, 7.39%, Maturing September 30, 2013 | \$    | 738,420   |
|                      |                      |      | Brickman Group Holdings, Inc.                 |       |           |
| 1,795,500            |                      |      | Term Loan, 7.34%, Maturing January 23, 2014   | 1,710 | ),214     |
|                      |                      |      | Building Materials Corp. of America           |       |           |
| 1,567,135            |                      |      | Term Loan, 8.13%, Maturing February 22, 2014  | 1,394 | ,750      |
|                      |                      |      | Capital Automotive (REIT)                     |       |           |
| 1,372,138            |                      |      | Term Loan, 7.07%, Maturing December 16, 2010  | 1,338 | 3,863     |
|                      |                      |      | Epco / Fantome, LLC                           |       |           |
| 1,632,000            |                      |      | Term Loan, 7.98%, Maturing November 23, 2010  | 1,636 | 6,080     |
|                      |                      |      | Hovstone Holdings, LLC                        |       |           |
| 1,532,679            |                      |      | Term Loan, 6.92%, Maturing February 28, 2009  | 1,433 | ,055      |
|                      |                      |      | LNR Property Corp.                            |       |           |
| 3,125,000            |                      |      | Term Loan, 8.11%, Maturing July 3, 2011       | 3,044 | ,272      |
|                      |                      |      | Metroflag BP, LLC (BP Parent)                 |       |           |
| 500,000              |                      |      | Term Loan, 14.54%, Maturing July 1, 2008      | 501,2 | 250       |
|                      |                      |      | Mueller Water Products, Inc.                  |       |           |
| 1,439,686            |                      |      | Term Loan, 7.19%, Maturing May 24, 2014       | 1,404 | ,594      |
|                      |                      |      | NCI Building Systems, Inc.                    |       |           |
| 400,742              |                      |      | Term Loan, 6.93%, Maturing June 18, 2010      | 388,7 | /20       |
|                      |                      |      | Nortek, Inc.                                  |       |           |
| 4,947,000            |                      |      | Term Loan, 7.61%, Maturing August 27, 2011    | 4,742 | 2,936     |
|                      |                      |      | November 2005 Land Investors                  |       |           |
| 396,647              |                      |      | Term Loan, 8.32%, Maturing May 9, 2011        | 366,8 | 399       |
|                      |                      |      | Panolam Industries Holdings, Inc.             |       |           |
| 590,661              |                      |      | Term Loan, 8.11%, Maturing September 30, 2012 | 567,0 | 035       |
|                      |                      |      | PLY GEM Industries, Inc.                      |       |           |
| 2,043,336            |                      |      | Term Loan, 8.11%, Maturing August 15, 2011    | 1,952 |           |
| 76,350               |                      |      | Term Loan, 8.11%, Maturing August 15, 2011    | 72,96 | 52        |
|                      |                      |      | Realogy Corp.                                 |       |           |
| 981,061              |                      |      | Term Loan, 5.17%, Maturing September 1, 2014  | 896,5 |           |
| 3,643,939            |                      |      | Term Loan, 8.36%, Maturing September 1, 2014  | 3,330 | ),155     |
|                      |                      |      | South Edge, LLC                               |       |           |
| 843,750              |                      |      | Term Loan, 7.63%, Maturing October 31, 2009   | 793,1 | 25        |
|                      |                      |      | Stile Acquisition Corp.                       |       |           |
| 1,296,319            |                      |      | Term Loan, 7.36%, Maturing April 6, 2013      | 1,205 | 5,577     |

|             |                        |         | Stile U.S. Acquisition Corp.                  |       |             |
|-------------|------------------------|---------|---|-------|-------------|
| \$          | 1,298,533              |         | Term Loan, 7.36%, Maturing April 6, 2013      | \$    | 1,207,636   |
|             |                        |         | Tousa/Kolter, LLC                             |       |             |
| 1,444,467   |                        |         | Term Loan, 8.61%, Maturing January 7, 2008    | 1,44  | 0,855       |
|             |                        |         | TRU 2005 RE Holding Co.                       |       |             |
| 4,575,000   |                        |         | Term Loan, 8.32%, Maturing December 9, 2008   | 4,50  | 8,283       |
|             |                        |         | United Subcontractors, Inc.                   |       |             |
| 925,000     |                        |         | Term Loan, 12.61%, Maturing June 27, 2013     | 885,  | 687         |
|             |                        |         | Wintergames Acquisition ULC                   |       |             |
| 3,192,319   |                        |         | Term Loan, 7.60%, Maturing October 26, 2007   | 3,09  | 6,549       |
|             |                        |         | , , , , , ,                                   | \$    | 38,657,161  |
| Business Ed | uipment and Services   | 11.0%   |   |       |             |
|             | anpinene una per frees | 1100 /0 | ACCO Brands Corp.                             |       |             |
| \$          | 1,366,700              |         | Term Loan, 7.16%, Maturing August 17, 2012    | \$    | 1,341,644   |
| Ψ           | 1,500,700              |         | Activant Solutions, Inc.                      | Ψ     | 1,5 11,0 11 |
| 791,263     |                        |         | Term Loan, 7.38%, Maturing May 1, 2013        | 741,  | 809         |
| , 71,205    |                        |         | Acxiom Corp.                                  | /+1,  |             |
| 1,500,125   |                        |         | Term Loan, 7.34%, Maturing September 15, 2012 | 1 16  | 6,372       |
| 1,500,125   |                        |         | Affiliated Computer Services                  | 1,40  | 0,572       |
| 2 276 000   |                        |         |   | 2.22  | 0.400       |
| 2,376,000   |                        |         | Term Loan, 7.46%, Maturing March 20, 2013     |       | 8,480       |
| 911,125     |                        |         | Term Loan, 7.51%, Maturing March 20, 2013     | 892,  | 902         |
|             |                        |         | Affinion Group, Inc.                          |       |             |
| 2,719,450   |                        |         | Term Loan, 8.00%, Maturing October 17, 2012   | 2,64  | 0,132       |
|             |                        |         | Allied Security Holdings, LLC                 |       |             |
| 1,410,455   |                        |         | Term Loan, 8.36%, Maturing June 30, 2010      | 1,38  | 9,298       |
|             |                        |         | Asurion Corp.                                 |       |             |
| 1,675,000   |                        |         | Term Loan, 8.36%, Maturing July 13, 2012      |       | 8,687       |
| 1,000,000   |                        |         | Term Loan, 11.84%, Maturing January 13, 2013  | 941,  | 667         |
|             |                        |         | Buhrmann US, Inc.                             |       |             |
| 1,434,349   |                        |         | Term Loan, 7.34%, Maturing December 31, 2010  | 1,40  | 0,284       |
|             |                        |         | DynCorp International, LLC                    |       |             |
| 1,201,942   |                        |         | Term Loan, 7.63%, Maturing February 11, 2011  | 1,14  | 7,854       |
|             |                        |         | Education Management, LLC                     |       |             |
| 2,950,845   |                        |         | Term Loan, 7.13%, Maturing June 1, 2013       | 2.81  | 5,803       |
| ,,e.e       |                        |         | Info USA, Inc.                                | _,,,1 | ,           |
| 664,909     |                        |         | Term Loan, 7.36%, Maturing February 14, 2012  | 651,  | 611         |
|             |                        |         | ista International GmbH                       | 0.51, | <b></b>     |
| EUR         | 1,188,82               | 2       | Term Loan, 6.34%, Maturing May 14, 2015       | 1 40  | 7,086       |
| EUR         | 236,178                | -       | Term Loan, 6.34%, Maturing May 14, 2015       | 289,  |             |
| LUK         | 230,178                |         | Kronos, Inc.                                  | 209,  | 115         |
| 1 250 000   |                        |         | ,   | 1 15  | 0.275       |
| 1,250,000   |                        |         | Term Loan, 7.61%, Maturing June 11, 2014      | 1,15  | 9,375       |
| 2.056.070   |                        |         | Language Line, Inc.                           | 2.05  | 5 510       |
| 3,956,070   |                        |         | Term Loan, 8.61%, Maturing June 11, 2011      | 3,85  | 5,519       |
| 1 000 005   |                        |         | Mitchell International, Inc.                  | 0.55  |             |
| 1,000,000   |                        |         | Term Loan, 10.63%, Maturing March 28, 2015    | 960,  | 000         |
| 4           |                        |         |   |       |             |
|             |                        |         |   |       |             |

|              |                          | N.E.W. Holdings I, LLC                        |      |            |
|--------------|--------------------------|---|------|------------|
| \$2,         | 086,654                  | Term Loan, 7.90%, Maturing May 22, 2014       | \$   | 1,933,634  |
|              |                          | Nielsen Finance, LLC                          |      |            |
| 7,642,250    |                          | Term Loan, 7.36%, Maturing August 9, 2013     | 7,37 | 4,771      |
|              |                          | Protection One, Inc.                          |      |            |
| 2,246,260    |                          | Term Loan, 7.79%, Maturing March 31, 2012     | 2,20 | 1,335      |
|              |                          | Quantum Corp.                                 |      |            |
| 475,000      |                          | Term Loan, 8.86%, Maturing July 12, 2014      | 467, | 875        |
|              |                          | Quintiles Transnational Corp.                 |      |            |
| 1,875,000    |                          | Term Loan, 9.36%, Maturing March 31, 2014     | 1,83 | 7,500      |
|              |                          | Sabre, Inc.                                   |      |            |
| 5,377,363    |                          | Term Loan, 7.36%, Maturing September 30, 2014 | 4,99 | 8,259      |
|              |                          | Serena Software, Inc.                         |      |            |
| 1,082,188    |                          | Term Loan, 7.34%, Maturing March 10, 2013     | 1,04 | 6,115      |
|              |                          | Sitel (Client Logic)                          |      |            |
| 2,092,940    |                          | Term Loan, 7.91%, Maturing January 29, 2014   | 2,01 | 9,687      |
|              |                          | Solera Nederland Holdings                     |      |            |
| EUR          | 897,750                  | Term Loan, 6.19%, Maturing May 15, 2014       | 1,15 | 9,605      |
|              |                          | SS&C Technologies, Inc.                       |      |            |
| 907,834      |                          | Term Loan, 7.36%, Maturing November 23, 2012  | 889, | 677        |
| 9,217        |                          | Term Loan, 7.82%, Maturing November 23, 2012  | 9,03 | 2          |
|              |                          | SunGard Data Systems, Inc.                    |      |            |
| 14,309,095   |                          | Term Loan, 7.36%, Maturing February 11, 2013  | 13,9 | 07,467     |
|              |                          | TDS Investor Corp.                            |      |            |
| EUR          | 1,054,228                | Term Loan, 6.41%, Maturing August 23, 2013    | 1,40 | 0,647      |
| 301,124      |                          | Term Loan, 7.61%, Maturing August 23, 2013    | 289, | 681        |
| 1,500,739    |                          | Term Loan, 7.75%, Maturing August 23, 2013    | 1,44 | 3,711      |
|              |                          | Transaction Network Services, Inc.            |      |            |
| 29,358       |                          | Term Loan, 7.54%, Maturing May 4, 2012        | 714, | 771        |
|              |                          | VWR International, Inc.                       |      |            |
| ,825,000     |                          | Term Loan, 7.86%, Maturing June 28, 2013      | 1,69 | 9,531      |
|              |                          | WAM Acquisition, S.A.                         |      |            |
| EUR          | 276,689                  | Term Loan, 6.57%, Maturing May 4, 2014        | 358. | 887        |
| EUR          | 173,311                  | Term Loan, 6.57%, Maturing May 4, 2014        | 224, | 797        |
| EUR          | 276,689                  | Term Loan, 6.82%, Maturing May 4, 2015        | 360. | 475        |
| EUR          | 173,311                  | Term Loan, 6.82%, Maturing May 4, 2015        | 225, | 792        |
|              |                          | Williams Scotsman, Inc.                       |      |            |
| 350,000      |                          | Term Loan, 7.00%, Maturing June 27, 2010      | 837. | 250        |
|              |                          | , , , , , , ,                                 | \$   | 72,498,795 |
| Cable and Sa | atellite Television 9.5% |   |      |            |
|              |                          | Atlantic Broadband Finance, LLC               |      |            |
| \$3,         | 960,083                  | Term Loan, 7.61%, Maturing February 10, 2011  | \$   | 3,883,356  |
|              |                          | Bragg Communications, Inc.                    |      |            |
| 3,150,000    |                          | Term Loan, Maturing August 31, 2014 (4)       | 3,15 | 0,000      |
| 5            |                          |   |      |            |

|          |   | Bresnan Broadband Holdings, LLC              |               |
|----------|---|--|---------------|
| \$ 550,  | ,000                                    | Term Loan, 7.36%, Maturing March 29, 2014    | \$ 532,125    |
| 1,325,00 | 00                                      | Term Loan, 9.86%, Maturing March 29, 2014    | 1,288,562     |
|          |   | Charter Communications Operating, Inc.       |               |
| 12,297,2 | 231                                     | Term Loan, 7.36%, Maturing April 28, 2013    | 11,671,388    |
|          |   | CSC Holdings, Inc.                           |               |
| 5,432,55 | 53                                      | Term Loan, 7.07%, Maturing March 29, 2013    | 5,226,165     |
|          |   | Insight Midwest Holdings, LLC                |               |
| 5,925,00 | 00                                      | Term Loan, 7.36%, Maturing April 6, 2014     | 5,788,909     |
|          |   | Kabel BW GmbH and Co.                        |               |
| EUR      | 500,000                                 | Term Loan, 6.62%, Maturing June 9, 2013      | 658,461       |
| EUR      | 500,000                                 | Term Loan, 7.12%, Maturing June 9, 2014      | 662,089       |
|          |   | MCC Iowa, LLC                                |               |
| 1,637,50 | 00                                      | Term Loan, 7.04%, Maturing March 31, 2010    | 1,539,250     |
|          |   | Mediacom Broadband Group                     |               |
| 2,932,98 | 36                                      | Term Loan, 7.32%, Maturing January 31, 2015  | 2,774,813     |
|          |   | Mediacom Illinois, LLC                       |               |
| 4,077,63 | 34                                      | Term Loan, 7.32%, Maturing January 31, 2015  | 3,867,926     |
|          |   | NTL Investment Holdings, Ltd.                |               |
| 2,782,87 | 78                                      | Term Loan, 7.36%, Maturing March 30, 2012    | 2,697,516     |
| GBP      | 580,056                                 | Term Loan, 8.29%, Maturing March 30, 2012    | 1,128,454     |
| GBP      | 294,944                                 | Term Loan, 8.29%, Maturing March 30, 2012    | 573,790       |
|          |   | Orion Cable GmbH                             |               |
| EUR      | 1,175,000                               | Term Loan, 7.03%, Maturing October 31, 2014  | 1,521,327     |
| EUR      | 1,175,000                               | Term Loan, 7.98%, Maturing October 31, 2015  | 1,529,336     |
|          |   | Persona Communications Corp.                 |               |
| 277,602  |   | Term Loan, 8.31%, Maturing October 12, 2013  | 276,908       |
| 172,461  |   | Term Loan, 8.32%, Maturing October 12, 2013  | 172,029       |
| 900,000  | l i i i i i i i i i i i i i i i i i i i | Term Loan, 11.57%, Maturing April 12, 2014   | 905,625       |
|          |   | ProSiebenSat.1 Media AG                      |               |
| EUR      | 93,401                                  | Term Loan, 7.08%, Maturing March 2, 2015     | 115,512       |
| EUR      | 11,076                                  | Term Loan, 6.55%, Maturing June 26, 2015     | 14,066        |
| EUR      | 272,924                                 | Term Loan, 6.55%, Maturing June 26, 2015     | 346,601       |
| EUR      | 93,401                                  | Term Loan, 7.33%, Maturing March 2, 2016     | 116,467       |
| EUR      | 505,274                                 | Term Loan, 8.45%, Maturing September 2, 2016 | 636,580       |
| EUR      | 701,045                                 | Term Loan, Maturing March 2, 2017 (4)        | 911,499       |
|          |   | UPC Broadband Holding B.V.                   |               |
| EUR      | 4,500,000                               | Term Loan, 6.30%, Maturing June 30, 2009     | 5,795,031     |
| 2,175,00 |   | Term Loan, 7.13%, Maturing October 16, 2011  | 2,052,656     |
|          |   | Ypso Holding SA                              |               |
| EUR      | 541,621                                 | Term Loan, 6.78%, Maturing July 28, 2014     | 704,802       |
| EUR      | 209,021                                 | Term Loan, 6.78%, Maturing July 28, 2014     | 271,996       |
| EUR      | 249,358                                 | Term Loan, 6.78%, Maturing July 28, 2014     | 324,485       |
| EUR      | 1,000,000                               | Term Loan, 7.03%, Maturing July 28, 2015     | 1,310,935     |
|          |   |  | \$ 62,448,659 |

#### Chemicals and Plastics 10.4%

| \$         500,000         Term Loan, 11.01%, Maturing Ebernary, 20.14         \$         468,333           Harnatg Holding GmbH and Co. KG         432,000         Term Loan, 7.39%, Maturing December 23, 2013         417,150           1,768,000         Term Loan, 7.39%, Maturing December 23, 2013         1,707,225         1,004,250           Celances Holdings, LLC         1,004,250         1,004,250         1,004,250           Cegnis GmbH         2,2014         4,540,279         2,57,361           EUR         \$233,361         Term Loan, 6,15%, Maturing September 15, 2013         1,000,080           EUR         201,639         Term Loan, 6,15%, Maturing December 23, 2015         1,318,944           Georgia Guif Corp.         1,404,855         Term Loan, 7,35%, Maturing October 3, 2013         1,013,143           Hercules, Inc.         2,000,613         Hercules, Inc.         2,000,613           2,090,226         Term Loan, 7,03%, Maturing May 5, 2012         488,928           4,004,559         Term Loan, 7,35%, Maturing May 5, 2013         1,041,776           1,055,366         Term Loan, 7,35%, Maturing May 5, 2013         4,795,761           1,050,000         Term Loan, 7,35%, Maturing May 5, 2013         4,785,761           1,050,000         Term Loan, 7,35%, Maturing May 5, 2013         1,741,460  |   |           |         | AZ Chem US, Inc.                                 |  |           |
|---|---|-----------|---------|--|--|-----------|
| Brentag Holding GmbH and Co. KG           432.000         Term Loan, 7.39%, Maturing December 23, 2013         17,150           1,100,000         Term Loan, 7.39%, Maturing December 23, 2013         1,70,225           1,100,000         Term Loan, 7.39%, Maturing December 23, 2015         1,064,250           Cleances Holdings, LLC         Cenaces Holdings, LLC   | \$  | 500,000   |         | Term Loan, 11.01%, Maturing February 28, 2014    | \$ 468,333                                 |           |
| 432,000       Term Loan, 7.39%, Maturing December 23, 2013       417,150         1,768,000       Term Loan, 7.39%, Maturing December 23, 2013       1,707,225         1,100,000       Term Loan, 7.39%, Maturing December 23, 2015       1,064,250         Celanese Holdings, LLC       4,540,279         6,688,250       Cognis GmbH       1,050,890         EUR       823,361       Term Loan, 7.15%, Maturing September 15, 2013       257,361         EUR       201,639       Term Loan, 7.32%, Maturing September 15, 2013       257,361         EUR       1,000,000       Term Loan, 7.32%, Maturing December 3, 2015       1,013,143         EUR       1,000,000       Term Loan, 7.33%, Maturing October 3, 2013       1,013,143         EUR       1,000,000       Term Loan, 7.03%, Maturing October 8, 2010       2,060,013         2,090,226       Term Loan, 7.03%, Maturing May 5, 2012       488,928         4,044,359       Term Loan, 7.63%, Maturing May 5, 2013       1,041,766         Huish Detergents, Inc.       1       1,004,176         1,053,66       Term Loan, 7.63%, Maturing May 5, 2013       1,041,767         Hercules, Inc.       1       1,041,766         1,053,060       Term Loan, 7.58%, Maturing May 5, 2014       4,784,761         1,050,000       Term Loan, 7.58%, Ma   |   |           |         |  |  |           |
| 1,100,000       Term Loan, 9.39%, Maturing December 23, 2015       1,064,250          Clanese Holdings, LLC         4,688,250       Term Loan, 7.11%, Maturing April 2, 2014       4,540,279          Cognis GmbH       Eure       1,050,890         EUR       823,361       Term Loan, 6.15%, Maturing September 15, 2013       1,050,890         EUR       201,639       Term Loan, 7.23%, Maturing December 18, 2015 (2)       1,318,944          Georgia Gulf Corp.       Term Loan, 7.83%, Maturing October 3, 2013       1,013,143          Hercules, Inc.       2,060,226       Term Loan, 7.63%, Maturing May 5, 2012       488,928          Term Loan, 7.63%, Maturing May 5, 2013       1,041,776       1,043,559          Term Loan, 7.63%, Maturing May 5, 2013       1,041,776          Term Loan, 7.63%, Maturing May 5, 2013       1,041,776          Term Loan, 7.58%, Maturing May 5, 2013       1,041,776          Term Loan, 7.58%, Maturing May 5, 2014       973,875          Term Loan, 7.58%, Maturing May 5, 2014       973,875          Term Loan, 7.58%, Maturing December 14, 2014       1,741,460          Term Loan, 7.88%, Maturing D   | 432,000   |           |         |  | 417,150                                    |           |
| 1,100,000       Term Loan, 9.39%, Maturing December 23, 2015       1,064,250          Clanese Holdings, LLC         4,688,250       Term Loan, 7.11%, Maturing April 2, 2014       4,540,279          Cognis GmbH       Eure       1,050,890         EUR       823,361       Term Loan, 6.15%, Maturing September 15, 2013       1,050,890         EUR       201,639       Term Loan, 7.23%, Maturing December 18, 2015 (2)       1,318,944          Georgia Gulf Corp.       Term Loan, 7.83%, Maturing October 3, 2013       1,013,143          Hercules, Inc.       2,060,226       Term Loan, 7.63%, Maturing May 5, 2012       488,928          Term Loan, 7.63%, Maturing May 5, 2013       1,041,776       1,043,559          Term Loan, 7.63%, Maturing May 5, 2013       1,041,776          Term Loan, 7.63%, Maturing May 5, 2013       1,041,776          Term Loan, 7.58%, Maturing May 5, 2013       1,041,776          Term Loan, 7.58%, Maturing May 5, 2014       973,875          Term Loan, 7.58%, Maturing May 5, 2014       973,875          Term Loan, 7.58%, Maturing December 14, 2014       1,741,460          Term Loan, 7.88%, Maturing D   | 1,768,000   |           |         | Term Loan, 7.39%, Maturing December 23, 2013     | 1,707,225                                  |           |
| 4,688,250         Term Loan, 7,11%, Maturing April 2, 2014         4,540,279           EUR         823,361         Term Loan, 6,15%, Maturing September 15, 2013         1,050,890           EUR         201,639         Term Loan, 6,15%, Maturing September 15, 2013         27,361           EUR         1,000,000         Term Loan, 7,23%, Maturing December 18, 2015 (2)         1,318,944           Goorgia Guif Corp.         1,013,143         Hercules, Inc.         1,013,143           1,040,855         Term Loan, 7,09%, Maturing October 3, 2013         1,013,143           1,040,855         Term Loan, 7,09%, Maturing October 8, 2010         2,060,613           1,040,855         Term Loan, 7,09%, Maturing May 5, 2012         488,928           2,090,226         Term Loan, 7,63%, Maturing May 5, 2013         4,795,761           1,065,366         Term Loan, 7,63%, Maturing May 5, 2013         1,041,776           1,050,000         Term Loan, 7,63%, Maturing May 5, 2013         1,041,776           1,782,000         Term Loan, 7,15%, Maturing May 5, 2014         973,875           1,782,000         Term Loan, 7,15%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 7,25%, Maturing Jangust 10, 2010         4,863,000           1,782,000         Term Loan, 7,25%, Maturing January 3, 2016         893,288 <td>1,100,000</td> <td></td> <td></td> <td></td> <td>1,064,250</td> | 1,100,000   |           |         |  | 1,064,250                                  |           |
|   |   |           |         | Celanese Holdings, LLC                           |  |           |
| EUR         823,361         Tem Loan, 6.15%, Maturing September 15, 2013         1,050,890           EUR         201,639         Term Loan, 6.15%, Maturing September 15, 2013         257,361           EUR         1,000,000         Term Loan, 7.33%, Maturing December 18, 2015 (2)         1,318,944           Georgia Gulf Corp.         1,013,143         Hercules, Inc.         1,013,143           1,040,855         Term Loan, 7.83%, Maturing October 3, 2013         1,013,143           1,020,226         Term Loan, 7.63%, Maturing October 8, 2010         2,060,613           1,055,366         Term Loan, 7.63%, Maturing May 5, 2012         488,928           4,904,359         Term Loan, 7.63%, Maturing May 5, 2013         4,795,761           1,055,366         Term Loan, 7.63%, Maturing May 5, 2013         4,795,761           1,050,000         Term Loan, 7.51%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 7.51%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 7.82%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 7.82%, Maturing August 10, 2010         1,983,988           1,782,000         Term Loan, 7.82%, Maturing Jung 13, 0,2010         4,863,600           1,782,000         Term Loan, 7.82%, Maturing Jung 13, 0,2010         4,863,   | 4,688,250   |           |         |  | 4,540,279                                  |           |
| EUR         201,639         Term Loan, 6.15%, Maturing September 15, 2013         257,361           First Chemical Holding         Intern Loan, 7.23%, Maturing December 18, 2015 (2)         1,318,944           Georgia Gulf Corp.         Term Loan, 7.33%, Maturing December 18, 2015 (2)         1,013,143           I,040,855         Term Loan, 7.33%, Maturing October 3, 2013         1,013,143           2,090,226         Term Loan, 7.09%, Maturing October 8, 2010         2,060,613           Intervalues, Inc.         Intervalues, Inc.         1000,000           500,000         Term Loan, 7.63%, Maturing May 5, 2012         488,928           4,904,359         Term Loan, 7.63%, Maturing May 5, 2013         4,795,761           1,055,366         Term Loan, 7.53%, Maturing May 5, 2013         1,041,776           1,050,000         Term Loan, 7.53%, Maturing December 14, 2014         973,875           1,782,000         Term Loan, 7.53%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 7.85%, Maturing August 10, 2010         1,983,988           1,050,000         Term Loan, 7.85%, Maturing August 10, 2010         1,983,988           1,782,000         Term Loan, 7.85%, Maturing August 10, 2010         4,863,600           1,782,000         Term Loan, 7.75%, Maturing Jung 4, 2014         2,892,501           1,000,0  |   |           |         | Cognis GmbH                                      |  |           |
| First Chemical Holding           EUR         1,000,000         Term Loan, 7.23%, Maturing December 18, 2015 (2)         1,318,944           Georgia Gulf Corp.         1,013,143         1,013,143           1,040,855         Term Loan, 7.03%, Maturing October 3, 2013         1,013,143           0.900,226         Term Loan, 7.09%, Maturing October 8, 2010         2,060,613           0.900,226         Term Loan, 7.03%, Maturing May 5, 2012         488,928           4,904,359         Term Loan, 7.63%, Maturing May 5, 2013         4,795,761           1,065,366         Term Loan, 7.63%, Maturing May 5, 2013         1,041,776           1,050,000         Term Loan, 7.53%, Maturing May 5, 2013         1,041,776           1,050,000         Term Loan, 7.53%, Maturing December 14, 2014         973,875           1,782,000         Term Loan, 7.58%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 8.08%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 7.82%, Maturing Jung usus 10, 2010         1,983,988           1,044,477         Term Loan, 7.82%, Maturing Jung 4, 2014         1,863,600           1,782,000         Term Loan, 7.82%, Maturing Jung 4, 2014         2,892,501           1,000,000         Term Loan, 7.87%, Maturing Jung 4, 2014         2,892,501     <   | EUR   | 823,30    | 61      | Term Loan, 6.15%, Maturing September 15, 2013    | 1,050,890                                  |           |
| EUR         1,000,000         Term Loan, 7.23%, Maturing December 18, 2015 (2)         1,318,944           Georgia Gulf Corp.         Georgia Gulf Corp.         Georgia Gulf Corp.         Georgia Gulf Corp.           1,040,855         Term Loan, 7.83%, Maturing October 3, 2013         1,013,143           2,090,226         Term Loan, 7.09%, Maturing October 8, 2010         2,060,613           500,000         Term Loan, 7.63%, Maturing May 5, 2012         488,928           4,904,359         Term Loan, 7.63%, Maturing May 5, 2013         4,795,761           1,065,366         Term Loan, 7.51%, Maturing May 5, 2013         4,795,761           1,050,000         Term Loan, 7.51%, Maturing May 5, 2013         4,795,761           1,782,000         Term Loan, 7.51%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 7.58%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 7.82%, Maturing August 10, 2010         1,983,988           1,782,000         Term Loan, 7.82%, Maturing August 10, 2010         1,983,988           1,782,000         Term Loan, 7.82%, Maturing August 10, 2010         1,983,988           1,741,460         Term Loan, 7.82%, Maturing Jung 2,010         4,883,600           1,741,460         Term Loan, 7.27%, Maturing Jung 2,010         4,883,600           <   | EUR   | 201,63    | 39      | Term Loan, 6.15%, Maturing September 15, 2013    | 257,361                                    |           |
| Georgia Gulf Corp.         1,013,143           1,040,855         Term Loan, 7,83%, Maturing October 3, 2013         1,013,143           Hercules, Inc.         1,000,000         2,060,613           1,000,000         Term Loan, 7,09%, Maturing October 8, 2010         2,060,613           1,000,000         Term Loan, 7,63%, Maturing May 5, 2012         488,928           500,000         Term Loan, 7,63%, Maturing May 5, 2013         4,795,761           1,055,366         Term Loan, 7,63%, Maturing May 5, 2013         1,041,776           Huish Detergents, Inc.         1,050,000         Term Loan, 7,51%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 7,88%, Maturing December 14, 2013         1,741,460         1,782,000           1,782,000         Term Loan, 7,88%, Maturing December 14, 2014         1,741,460         1,782,000         1,983,988           1,782,000         Term Loan, 7,82%, Maturing April 30, 2010         4,863,600         1,983,988           1,040,000         Term Loan, 7,27%, Maturing April 30, 2010         4,863,600         1,983,988           1,000,000         Term Loan, 7,27%, Maturing Junary 3, 2016         893,250         1,000,000           UR         625,000         Term Loan, 7,38%, Maturing Junary 3, 2016         893,250         1,2815,191         Term Loan, 7,13%, Maturing Ma  |   |           |         |  |  |           |
| 1,040,855       Term Loan, 7,83%, Maturing October 3, 2013       1,013,143         Hercules, Inc.         2,090,226       Term Loan, 7,09%, Maturing October 8, 2010       2,060,613         Hexion Specialty Chemicals, Inc.         500,000       Term Loan, 7,63%, Maturing May 5, 2012       488,928         4,904,359       Term Loan, 7,63%, Maturing May 5, 2013       4,795,761         1,065,366       Term Loan, 7,63%, Maturing May 5, 2013       1,041,776         Huish Detergents, Inc.         1,050,000       Term Loan, 7,51%, Maturing April 26, 2014       973,875         INEOSO Group         1,782,000       Term Loan, 7,58%, Maturing December 14, 2013       1,741,460         1,782,000       Term Loan, 7.82%, Maturing April 20, 2010       1,983,988         Invista B.V.         S,040,000       Term Loan, 7.27%, Maturing April 30, 2010       4,863,600         Invista B.V.         S,040,000       Term Loan, 7.27%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.27%, Maturing January 3, 2016       803,250         Invista B.V.         S,040,000       Term Loan, 7.38%, Maturing January 3, 2016       803,250         Invista B.V.<   | EUR   | 1,000,    | ,000    | Term Loan, 7.23%, Maturing December 18, 2015 (2) | 1,318,944                                  |           |
| Hercules, Inc.           2,090,226         Term Loan, 7.09%, Maturing October 8, 2010         2,060,613           Hercion Specialty Chemicals, Inc.           500,000         Term Loan, 7.63%, Maturing May 5, 2012         488,928           4,904,359         Term Loan, 7.63%, Maturing May 5, 2013         4,795,761           1,055,366         Term Loan, 7.63%, Maturing May 5, 2013         1,041,776           Huish Detergents, Inc.         1         1           1,050,000         Term Loan, 7.51%, Maturing May 5, 2013         1,741,460           1,782,000         Term Loan, 7.58%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 8.08%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 8.08%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 6.86%, Maturing August 10, 2010         1,983,988           1nvista B.V.         5,040,000         Term Loan, 7.27%, Maturing June 4, 2014         2,892,501           5,040,000         Term Loan, 7.27%, Maturing June 4, 2014         2,892,501           620,000         Term Loan, 7.27%, Maturing June 4, 2014         2,892,501           8,000,000         Term Loan, 7.27%, Maturing January 3, 2016         893,250           Keopatra         Keopatra         <  |   |           |         | Georgia Gulf Corp.                               |  |           |
| 2,090,226       Term Loan, 7.09%, Maturing October 8, 2010       2,060,613         Hexion Specialty Chemicals, Inc.         500,000       Term Loan, 7.63%, Maturing May 5, 2012       488,928         4,904,359       Term Loan, 7.63%, Maturing May 5, 2013       4,795,761         1,065,366       Term Loan, 7.63%, Maturing May 5, 2013       1,041,776         Huish Detergents, Inc.         1,050,000       Term Loan, 7.51%, Maturing April 26, 2014       973,875         INEOS Group         1,782,000       Term Loan, 7.85%, Maturing December 14, 2013       1,741,460         1,782,000       Term Loan, 7.88%, Maturing December 14, 2014       1,741,460         1,782,000       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         1,782,000       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         1,782,000       Term Loan, 7.82%, Maturing June 4, 2014       2,892,501         5,040,000       Term Loan, 6.70%, Maturing June 4, 2014       2,892,501         Invista B.V.         5,040,000       Term Loan, 6.70%, Maturing January 3, 2016       893,250         Invista B.V.         Step Chemco, Inc.         3,000,000       Term Loan, 7.75%, Maturing January 3, 2016       893,250 <td c<="" td=""><td>1,040,855</td><td></td><td></td><td>Term Loan, 7.83%, Maturing October 3, 2013</td><td>1,013,143</td></td>  | <td>1,040,855</td> <td></td> <td></td> <td>Term Loan, 7.83%, Maturing October 3, 2013</td> <td>1,013,143</td> | 1,040,855 |         |  | Term Loan, 7.83%, Maturing October 3, 2013 | 1,013,143 |
| Hexion Specialty Chemicals, Inc.           500,000         Term Loan, 7.63%, Maturing May 5, 2012         488,928           4,904,359         Term Loan, 7.63%, Maturing May 5, 2013         4,795,761           1,065,366         Term Loan, 7.63%, Maturing May 5, 2013         1,041,776           Huish Detergents, Inc.         1         973,875           1,050,000         Term Loan, 7.51%, Maturing April 26, 2014         973,875           1,050,000         Term Loan, 7.51%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 7.58%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 7.82%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 7.82%, Maturing Log 2010         1,983,988           1,782,000         Term Loan, 6.86%, Maturing Apust 10, 2010         1,983,988           1,782,000         Term Loan, 6.86%, Maturing Apust 10, 2010         4,863,600           1,800,000         Term Loan, 7.27%, Maturing January 3, 2016         800,909           3,000,000         Term Loan, 6.70%, Maturing January 3, 2016         800,909           900,000         Term Loan, 7.87%, Maturing January 3, 2016         803,250           EUR         625,000         Term Loan, 7.87%, Maturing January 3, 2016         803,250   |   |           |         | Hercules, Inc.                                   |  |           |
| 500,000       Term Loan, 7.63%, Maturing May 5, 2012       488,928         4,904,359       Term Loan, 7.63%, Maturing May 5, 2013       4,795,761         1,065,366       Term Loan, 7.63%, Maturing May 5, 2013       1,041,776         Huish Detergents, Inc.         1,050,000       Term Loan, 7.51%, Maturing April 26, 2014       973,875         INEOS Group         1,782,000       Term Loan, 7.53%, Maturing December 14, 2013       1,741,460         1,782,000       Term Loan, 7.83%, Maturing December 14, 2013       1,741,460         1,782,000       Term Loan, 7.83%, Maturing December 14, 2014       1,741,460         1,782,000       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         1,782,000       Term Loan, 6.86%, Maturing August 10, 2010       1,983,988         1,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         5,040,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         5,040,000       Term Loan, 7.27%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.27%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.38%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.38%, Maturing January 3, 2016       800,909         900,000  | 2,090,226   |           |         | Term Loan, 7.09%, Maturing October 8, 2010       | 2,060,613                                  |           |
| 4,904,359       Term Loan, 7.63%, Maturing May 5, 2013       4,795,761         1,065,366       Term Loan, 7.63%, Maturing May 5, 2013       1,041,776         Huish Detergents, Inc.       1         1,050,000       Term Loan, 7.51%, Maturing April 26, 2014       973,875         INEOS Group       1,782,000       Term Loan, 7.58%, Maturing December 14, 2013       1,741,460         1,782,000       Term Loan, 7.58%, Maturing December 14, 2014       1,741,460         1,782,000       Term Loan, 7.82%, Maturing December 14, 2014       1,741,460         1,782,000       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         1,782,000       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         1,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         S,040,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         Kleopatra       EUR       625,000       Term Loan, 7.27%, Maturing January 3, 2016       803,250         Kranton Polymers, LLC       Z       2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings       Term Loan, 7.61%, Maturing July 7, 2013       645,728       233,588       Term Loan, 7.61%, Maturing July 7, 2013       645,728       233,588       Term Loan, 7.61%, Maturing July 7, 2013       24   |   |           |         | Hexion Specialty Chemicals, Inc.                 |  |           |
| 1,065,366       Term Loan, 7.63%, Maturing May 5, 2013       1,041,776         Huish Detergents, Inc.         1,050,000       Term Loan, 7.51%, Maturing April 26, 2014       973,875         INEOS Group         1,782,000       Term Loan, 7.58%, Maturing December 14, 2013       1,741,460         1,782,000       Term Loan, 8.08%, Maturing December 14, 2014       1,741,460         1,782,000       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         2,024,477       Term Loan, 7.82%, Maturing August 10, 2010       4,863,600         Invista B.V.         5,040,000       Term Loan, 7.27%, Maturing April 30, 2010       4,863,600         ISP Chemco, Inc.         3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         ICI Company Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         ICI Company Term Loan, 7.27%, Maturing Junuary 3, 2016       800,909         900,000       Term Loan, 7.85%, Maturing January 3, 2016       893,250         ICI Con, 7.38%, Maturing January 3, 2016       893,250         ICI Con, 7.38%, Maturing May 12, 2013       2,686,162         ICI Con, 7.61%, Maturing July 7, 2013       2,686,162 <td 7.6<="" colspany="" loan,="" td="" term=""><td>500,000</td><td></td><td></td><td>Term Loan, 7.63%, Maturing May 5, 2012</td><td>488,928</td></td>  | <td>500,000</td> <td></td> <td></td> <td>Term Loan, 7.63%, Maturing May 5, 2012</td> <td>488,928</td>         | 500,000   |         |  | Term Loan, 7.63%, Maturing May 5, 2012     | 488,928   |
| Huish Detergents, Inc.           1,050,000         Term Loan, 7.51%, Maturing April 26, 2014         973,875           INEOS Group           1,782,000         Term Loan, 7.58%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 8.08%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 7.82%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 7.82%, Maturing August 10, 2010         1,983,988           1,782,000         Term Loan, 7.82%, Maturing August 10, 2010         1,983,988           1,000         Invista B.V.         5,040,000         Term Loan, 6.86%, Maturing April 30, 2010         4,863,600           3,000,000         Term Loan, 7.27%, Maturing June 4, 2014         2,892,501         Invista B.V.           5,040,000         Term Loan, 6.70%, Maturing June 4, 2014         2,892,501           Item Loan, 7.27%, Maturing June 4, 2014         2,892,501           Item Loan, 7.85%, Maturing Junuary 3, 2016         890,909           900,000         Term Loan, 7.38%, Maturing January 3, 2016         893,250           Item Loan, 7.38%, Maturing Junuary 3, 2016         893,250           Item Loan, 7.38%, Maturing May 12, 2013         2,686,162           1  | 4,904,359   |           |         | Term Loan, 7.63%, Maturing May 5, 2013           | 4,795,761                                  |           |
| 1,050,000       Term Loan, 7.51%, Maturing April 26, 2014       973,875         INEOS Group         1,782,000       Term Loan, 7.58%, Maturing December 14, 2013       1,741,460         1,782,000       Term Loan, 8.08%, Maturing December 14, 2014       1,741,460         1,782,000       Term Loan, 8.08%, Maturing December 14, 2014       1,741,460         1,782,000       Term Loan, 7.82%, Maturing December 14, 2014       1,741,460         2,024,477       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         1,040,000       Term Loan, 7.82%, Maturing August 10, 2010       4,863,600         1,050,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         Kleopatra       Kleopatra       1000,000         EUR       625,000       Term Loan, 6.70%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.85%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings       1000,000       1000,000         659,748       Term Loan, 7.61%, Maturing July 7, 2013       228,624         233,588       Term Loan, 7.61%, Maturing July 7, 2013       228,624         233,588       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751  | 1,065,366   |           |         | Term Loan, 7.63%, Maturing May 5, 2013           | 1,041,776                                  |           |
| INEOS Group           1,782,000         Term Loan, 7.58%, Maturing December 14, 2013         1,741,460           1,782,000         Term Loan, 8.08%, Maturing December 14, 2014         1,741,460           1,782,000         Term Loan, 8.08%, Maturing December 14, 2014         1,741,460           2,024,477         Term Loan, 7.82%, Maturing August 10, 2010         1,983,988           2,024,477         Term Loan, 7.82%, Maturing August 10, 2010         4,863,600           1         Invista B.V.         5,040,000         Term Loan, 6.86%, Maturing April 30, 2010         4,863,600           1SP Chemco, Inc.         Inophyse         1,983,988         1           3,000,000         Term Loan, 7.27%, Maturing June 4, 2014         2,892,501           Kleopatra         Kleopatra         800,909           900,000         Term Loan, 7.85%, Maturing January 3, 2016         893,250           Kranton Polymers, LLC         1         2,815,191         2,686,162           2,815,191         Term Loan, 7.38%, Maturing May 12, 2013         2,686,162           Lucite International Group Holdings         1         1           659,748         Term Loan, 7.61%, Maturing July 7, 2013         645,728           233,588         Term Loan, 7.61%, Maturing July 7, 2013         228,624           Lyondell Chemical  |   |           |         | Huish Detergents, Inc.                           |  |           |
| 1,782,000       Term Loan, 7.58%, Maturing December 14, 2013       1,741,460         1,782,000       Term Loan, 8.08%, Maturing December 14, 2014       1,741,460         Innophos, Inc.         2,024,477       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         Invista B.V.         5,040,000       Term Loan, 6.86%, Maturing April 30, 2010       4,863,600         ISP Chemco, Inc.         3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         Kleopatra         EUR       625,000       Term Loan, 7.27%, Maturing January 3, 2016       800,909         900,000         Term Loan, 7.27%, Maturing January 3, 2016       893,250         Kranton Polymers, LLC         2,815,191       Term Loan, 7.85%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings         659,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         Carm Loan, 7.61%, Maturing July 7, 2013       228,624         Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751  | 1,050,000   |           |         | Term Loan, 7.51%, Maturing April 26, 2014        | 973,875                                    |           |
| 1,782,000       Term Loan, 8.08%, Maturing December 14, 2014       1,741,460         Innophos, Inc.         2,024,477       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         Invista B.V.         5,040,000       Term Loan, 6.86%, Maturing April 30, 2010       4,863,600         ISP Chemco, Inc.         3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         Kleopatra         EUR       625,000       Term Loan, 6.70%, Maturing January 3, 2016       809,909         900,000       Term Loan, 7.35%, Maturing January 3, 2016       809,909         Strattor Polymers, LLC         2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings         G59,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         Carm Loan, 7.61%, Maturing July 7, 2013       228,624         Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751  |   |           |         | INEOS Group                                      |  |           |
| Innophos, Inc.         2,024,477       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         Invista B.V.       Invista B.V.         5,040,000       Term Loan, 6.86%, Maturing April 30, 2010       4,863,600         ISP Chemco, Inc.       Invista B.V.         3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         Kleopatra       Kleopatra       Invista B.V.         EUR       625,000       Term Loan, 6.70%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.85%, Maturing January 3, 2016       893,250         Kranton Polymers, LLC       Z,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings       Invite International Group Holdings       Invite International Group Holdings         659,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588       Term Loan, 7.61%, Maturing July 7, 2013       228,624         Lyondell Chemical Co.       Invite International Group       Invite International August 16, 2013         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751   | 1,782,000   |           |         | Term Loan, 7.58%, Maturing December 14, 2013     | 1,741,460                                  |           |
| 2,024,477       Term Loan, 7.82%, Maturing August 10, 2010       1,983,988         Invista B.V.         5,040,000       Term Loan, 6.86%, Maturing April 30, 2010       4,863,600         ISP Chemco, Inc.         3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         Kleopatra         EUR       625,000       Term Loan, 6.70%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.85%, Maturing January 3, 2016       893,250         Kranton Polymers, LLC         2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings         659,748         Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588         Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751   | 1,782,000   |           |         | Term Loan, 8.08%, Maturing December 14, 2014     | 1,741,460                                  |           |
| Invista B.V.         5,040,000       Term Loan, 6.86%, Maturing April 30, 2010       4,863,600         ISP Chemco, Inc.       3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         8,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         8,000,000       Term Loan, 6.70%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.85%, Maturing January 3, 2016       893,250         Kranton Polymers, LLC       V       2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings       559,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588       Term Loan, 7.61%, Maturing July 7, 2013       228,624       Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751  |   |           |         | Innophos, Inc.                                   |  |           |
| 5,040,000       Term Loan, 6.86%, Maturing April 30, 2010       4,863,600         ISP Chemco, Inc.         3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         Kleopatra         EUR       625,000       Term Loan, 6.70%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.85%, Maturing January 3, 2016       893,250         Kranton Polymers, LLC         2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings         659,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588         Term Loan, 6.84%, Maturing August 16, 2013       4,219,751   | 2,024,477   |           |         | Term Loan, 7.82%, Maturing August 10, 2010       | 1,983,988                                  |           |
| ISP Chemco, Inc.         3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         Kleopatra         EUR       625,000       Term Loan, 6.70%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.85%, Maturing January 3, 2016       893,250         Kranton Polymers, LLC         2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings         659,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588       Term Loan, 7.61%, Maturing July 7, 2013       228,624         Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751   |   |           |         | Invista B.V.                                     |  |           |
| 3,000,000       Term Loan, 7.27%, Maturing June 4, 2014       2,892,501         Kleopatra         EUR       625,000       Term Loan, 6.70%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.85%, Maturing January 3, 2016       893,250         Kranton Polymers, LLC         2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings         659,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588       Term Loan, 7.61%, Maturing July 7, 2013       228,624         Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751  | 5,040,000   |           |         | Term Loan, 6.86%, Maturing April 30, 2010        | 4,863,600                                  |           |
| Kleopatra           EUR         625,000         Term Loan, 6.70%, Maturing January 3, 2016         800,909           900,000         Term Loan, 7.85%, Maturing January 3, 2016         893,250           Kranton Polymers, LLC         2,815,191         Term Loan, 7.38%, Maturing May 12, 2013         2,686,162           Lucite International Group Holdings         Utile International Group Holdings         1           659,748         Term Loan, 7.61%, Maturing July 7, 2013         645,728           233,588         Term Loan, 7.61%, Maturing July 7, 2013         228,624           Lyondell Chemical Co.         1         1           4,257,000         Term Loan, 6.84%, Maturing August 16, 2013         4,219,751   |   |           |         | ISP Chemco, Inc.                                 |  |           |
| EUR       625,000       Term Loan, 6.70%, Maturing January 3, 2016       800,909         900,000       Term Loan, 7.85%, Maturing January 3, 2016       893,250         Kranton Polymers, LLC         2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings         659,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588       Term Loan, 7.61%, Maturing July 7, 2013       228,624         Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751  | 3,000,000   |           |         | Term Loan, 7.27%, Maturing June 4, 2014          | 2,892,501                                  |           |
| 900,000       Term Loan, 7.85%, Maturing January 3, 2016       893,250         Kranton Polymers, LLC         2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings         659,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588       Term Loan, 7.61%, Maturing July 7, 2013       228,624         Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751   |   |           |         | Kleopatra  |  |           |
| Kranton Polymers, LLC           2,815,191         Term Loan, 7.38%, Maturing May 12, 2013         2,686,162           Lucite International Group Holdings         Comparison         Comparison           659,748         Term Loan, 7.61%, Maturing July 7, 2013         645,728           233,588         Term Loan, 7.61%, Maturing July 7, 2013         228,624           Lyondell Chemical Co.         Lyondell Chemical Co.         4,219,751   | EUR   |           | 625,000 | Term Loan, 6.70%, Maturing January 3, 2016       | 800,909                                    |           |
| 2,815,191       Term Loan, 7.38%, Maturing May 12, 2013       2,686,162         Lucite International Group Holdings         659,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588       Term Loan, 7.61%, Maturing July 7, 2013       228,624         Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751  | 900,000   |           |         | Term Loan, 7.85%, Maturing January 3, 2016       | 893,250                                    |           |
| Lucite International Group Holdings           659,748         Term Loan, 7.61%, Maturing July 7, 2013         645,728           233,588         Term Loan, 7.61%, Maturing July 7, 2013         228,624           Lyondell Chemical Co.         4,257,000         Term Loan, 6.84%, Maturing August 16, 2013         4,219,751  |   |           |         |  |  |           |
| 659,748       Term Loan, 7.61%, Maturing July 7, 2013       645,728         233,588       Term Loan, 7.61%, Maturing July 7, 2013       228,624         Lyondell Chemical Co.         4,257,000       Term Loan, 6.84%, Maturing August 16, 2013       4,219,751  | 2,815,191   |           |         |  | 2,686,162                                  |           |
| 233,588         Term Loan, 7.61%, Maturing July 7, 2013         228,624           Lyondell Chemical Co.         4,257,000         Term Loan, 6.84%, Maturing August 16, 2013         4,219,751  |   |           |         |  |  |           |
| Lyondell Chemical Co.           4,257,000         Term Loan, 6.84%, Maturing August 16, 2013         4,219,751  |   |           |         |  |  |           |
| Lyondell Chemical Co.           4,257,000         Term Loan, 6.84%, Maturing August 16, 2013         4,219,751  | 233,588   |           |         |  | 228,624                                    |           |
|   |   |           |         |  |  |           |
| 7   | 4,257,000   |           |         | Term Loan, 6.84%, Maturing August 16, 2013       | 4,219,751                                  |           |
|   | 7   |           |         |  |  |           |

|  |                                |         | MacDermid, Inc.  |  |
|--|--------------------------------|---------|--|--|
| EUR  |                                | 997,500 | Term Loan, 6.41%, Maturing April 12, 2014  | \$ 1,339,444   |
| 748,125  |                                |         | Term Loan, 7.36%, Maturing April 12, 2014  | 712,589  |
|  |                                |         | Millenium Inorganic Chemicals  |  |
| 400,000  |                                |         | Term Loan, 7.61%, Maturing April 30, 2014  | 383,000  |
| 1,075,000  |                                |         | Term Loan, 11.11%, Maturing October 31, 2014   | 1,029,313  |
|  |                                |         | Momentive Performance Material   |  |
| 1,840,750  |                                |         | Term Loan, 7.81%, Maturing December 4, 2013  | 1,771,722  |
|  |                                |         | Nalco Co.  |  |
| 5,264,707  |                                |         | Term Loan, 7.11%, Maturing November 4, 2010  | 5,158,681  |
|  |                                |         | Professional Paint, Inc.   |  |
| 816,750  |                                |         | Term Loan, 7.93%, Maturing May 31, 2012  | 771,829  |
| 350,000  |                                |         | Term Loan, 11.63%, Maturing May 31, 2013   | 330,750  |
|  |                                |         | Rockwood Specialties Group, Inc.   |  |
| 6,313,125  |                                |         | Term Loan, 6.86%, Maturing December 10, 2012   | 6,139,514  |
|  |                                |         | Solo Cup Co.   |  |
| 4,342,253  |                                |         | Term Loan, 8.94%, Maturing February 27, 2011   | 4,275,765  |
|  |                                |         | Solutia, Inc.  |  |
| 1,937,533  |                                |         | DIP Loan, 8.36%, Maturing March 31, 2008   | 1,918,158  |
|  |                                |         | Wellman, Inc.  |  |
| 750,000  |                                |         | Term Loan, 9.36%, Maturing February 10, 2009   | 725,312  |
|  |                                |         |  |  |
|  |                                |         |  | \$ 68,452,038  |
| Clothing/7   | Textiles 0.8%                  |         |  | \$ 68,452,038  |
| Clothing/7   | Textiles 0.8%                  |         | Hanesbrands, Inc.  | \$ 68,452,038  |
| Clothing/1<br>\$   | <b>Textiles 0.8%</b> 1,852,143 |         | Hanesbrands, Inc.<br>Term Loan, 7.13%, Maturing September 5, 2013  | \$ <b>68,452,038</b><br>\$ 1,807,866   |
|  |                                |         |  |  |
| \$   |                                |         | Term Loan, 7.13%, Maturing September 5, 2013   | \$ 1,807,866   |
| \$   |                                |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014   | \$ 1,807,866   |
| \$<br>950,000  |                                |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b>  | \$ 1,807,866<br>946,675  |
| \$<br>950,000  |                                |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012  | \$ 1,807,866<br>946,675  |
| \$<br>950,000<br>903,219   |                                |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b>   | \$ 1,807,866<br>946,675<br>821,930   |
| \$<br>950,000<br>903,219   |                                |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012  | \$ 1,807,866<br>946,675<br>821,930   |
| \$<br>950,000<br>903,219<br>649,882  |                                |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012<br><b>The William Carter Co.</b>   | \$ 1,807,866<br>946,675<br>821,930<br>640,134  |
| \$<br>950,000<br>903,219<br>649,882<br>1,073,323                                     |                                |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012<br><b>The William Carter Co.</b>   | \$ 1,807,866<br>946,675<br>821,930<br>640,134<br>1,043,807   |
| \$<br>950,000<br>903,219<br>649,882<br>1,073,323                                     | 1,852,143                      |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012<br><b>The William Carter Co.</b>   | \$ 1,807,866<br>946,675<br>821,930<br>640,134<br>1,043,807   |
| \$<br>950,000<br>903,219<br>649,882<br>1,073,323                                     | 1,852,143                      |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012<br><b>The William Carter Co.</b><br>Term Loan, 6.85%, Maturing July 14, 2012   | \$ 1,807,866<br>946,675<br>821,930<br>640,134<br>1,043,807   |
| \$<br>950,000<br>903,219<br>649,882<br>1,073,323<br>Conglome<br>\$                   | 1,852,143<br>Prates 3.0%       |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012<br><b>The William Carter Co.</b><br>Term Loan, 6.85%, Maturing July 14, 2012<br><b>Amsted Industries, Inc.</b><br>Term Loan, 7.36%, Maturing October 15, 2010<br><b>Blount, Inc.</b>   | \$ 1,807,866<br>946,675<br>821,930<br>640,134<br>1,043,807<br>\$ <b>5,260,412</b>                            |
| \$<br>950,000<br>903,219<br>649,882<br>1,073,323<br>Conglome                         | 1,852,143<br>Prates 3.0%       |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012<br><b>The William Carter Co.</b><br>Term Loan, 6.85%, Maturing July 14, 2012<br><b>Amsted Industries, Inc.</b><br>Term Loan, 7.36%, Maturing October 15, 2010  | \$ 1,807,866<br>946,675<br>821,930<br>640,134<br>1,043,807<br>\$ <b>5,260,412</b>                            |
| \$<br>950,000<br>903,219<br>649,882<br>1,073,323<br>Conglome<br>\$                   | 1,852,143<br>Prates 3.0%       |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012<br><b>The William Carter Co.</b><br>Term Loan, 6.85%, Maturing July 14, 2012<br><b>Amsted Industries, Inc.</b><br>Term Loan, 7.36%, Maturing October 15, 2010<br><b>Blount, Inc.</b>   | \$ 1,807,866<br>946,675<br>821,930<br>640,134<br>1,043,807<br>\$ <b>5,260,412</b><br>\$ 1,879,523            |
| \$<br>950,000<br>903,219<br>649,882<br>1,073,323<br>Conglome<br>\$                   | 1,852,143<br>Prates 3.0%       |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012<br><b>The William Carter Co.</b><br>Term Loan, 6.85%, Maturing July 14, 2012<br><b>Amsted Industries, Inc.</b><br>Term Loan, 7.36%, Maturing October 15, 2010<br><b>Blount, Inc.</b><br>Term Loan, 7.09%, Maturing August 9, 2010  | \$ 1,807,866<br>946,675<br>821,930<br>640,134<br>1,043,807<br>\$ <b>5,260,412</b><br>\$ 1,879,523            |
| \$<br>950,000<br>903,219<br>649,882<br>1,073,323<br><b>Conglome</b><br>\$<br>341,289 | 1,852,143<br>Prates 3.0%       |         | Term Loan, 7.13%, Maturing September 5, 2013<br>Term Loan, 9.11%, Maturing March 5, 2014<br><b>Propex Fabrics, Inc.</b><br>Term Loan, 8.58%, Maturing July 31, 2012<br><b>St. John Knits International, Inc.</b><br>Term Loan, 8.36%, Maturing March 23, 2012<br><b>The William Carter Co.</b><br>Term Loan, 6.85%, Maturing July 14, 2012<br><b>Amsted Industries, Inc.</b><br>Term Loan, 7.36%, Maturing October 15, 2010<br><b>Blount, Inc.</b><br>Term Loan, 7.09%, Maturing August 9, 2010<br><b>Doncasters (Dunde HoldCo 4 Ltd.)</b> | \$ 1,807,866<br>946,675<br>821,930<br>640,134<br>1,043,807<br>\$ <b>5,260,412</b><br>\$ 1,879,523<br>334,463 |

|   |                         | GenTek, Inc.  |   |
|---|-------------------------|---|---|
| \$  | 573,229                 | Term Loan, 7.38%, Maturing February 25, 2011  | \$ 560,331  |
| þ   | 575,227                 | Goodman Global Holdings, Inc.   | φ 500,551   |
| 983,943   |                         | Term Loan, 7.19%, Maturing December 23, 2011  | 959,344   |
| 703,743   |                         | ISS Holdings A/S  | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   |
| EUR   | 1,162,281               | Term Loan, 6.16%, Maturing December 31, 2013  | 1,517,704   |
| EUR   | 162,719                 | Term Loan, 6.16%, Maturing December 31, 2013  | 212,479   |
| LUK   | 102,719                 | Jarden Corp.  | 212,479   |
| 2,417,057   |                         |   | 2,329,006   |
| 953,853   |                         | Term Loan, 7.11%, Maturing January 24, 2012<br>Term Loan, 7.11%, Maturing January 24, 2012  | 919,105   |
| 155,855   |                         |   | 919,105   |
| 1 070 115   |                         | Johnson Diversey, Inc.  | 1 927 422   |
| 1,878,115   |                         | Term Loan, 7.36%, Maturing December 16, 2011  | 1,837,422   |
| 021 075   |                         | Polymer Group, Inc.   | 2 790 207   |
| 2,831,875   |                         | Term Loan, 7.61%, Maturing November 22, 2012  | 2,789,397   |
| AE 60E  |                         | RBS Global, Inc.  | 225 (00   |
| 345,625   |                         | Term Loan, 7.64%, Maturing July 19, 2013  | 335,688   |
| 405.000   |                         | Rexnord Corp.   | 1 204 021   |
| 1,425,000   |                         | Term Loan, 7.86%, Maturing July 19, 2013  | 1,384,031   |
| 106 100   |                         | RGIS Holdings, LLC  | 110.000   |
| 126,190   |                         | Term Loan, 0.00%, Maturing April 30, 2014 (2)   | 119,092   |
| 2,523,810   |                         | Term Loan, 8.07%, Maturing April 30, 2014   | 2,381,845   |
| Containers  | and Glass Products 5.1% |   | \$ 19,571,635   |
| containers  |                         | Berry Plastics Corp.  |   |
| \$  | 3,092,250               | Term Loan, 7.36%, Maturing April 3, 2015  | \$ 2,970,768  |
|   |                         |   |   |
|   |                         | Bluegrass Container Co.   |   |
| 21,800  |                         | Bluegrass Container Co.<br>Term Loan, 7.60%, Maturing June 30, 2013   | 418,215   |
| ,   |                         | Term Loan, 7.60%, Maturing June 30, 2013  | 418,215<br>1,397,718  |
| ,409,700  |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013  | 418,215<br>1,397,718<br>320,409   |
| ,409,700<br>321,212   |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013   | 1,397,718   |
| 421,800<br>1,409,700<br>321,212<br>1,003,788  |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013  | 1,397,718<br>320,409  |
| 1,409,700<br>321,212<br>1,003,788   |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b>   | 1,397,718<br>320,409  |
| 1,409,700<br>321,212  |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014   | 1,397,718<br>320,409<br>1,001,278   |
| 1,409,700<br>321,212<br>1,003,788   |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b>  | 1,397,718<br>320,409<br>1,001,278   |
| 1,409,700<br>321,212<br>1,003,788   |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012  | 1,397,718<br>320,409<br>1,001,278<br>907,500  |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000<br>593,000   |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012<br><b>Graham Packaging Holdings Co.</b>  | 1,397,718<br>320,409<br>1,001,278<br>907,500<br>673,943   |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000<br>593,000   |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012<br><b>Graham Packaging Holdings Co.</b><br>Term Loan, 7.63%, Maturing October 7, 2011  | 1,397,718<br>320,409<br>1,001,278<br>907,500  |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000<br>593,000<br>4,713,188  |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012<br><b>Graham Packaging Holdings Co.</b><br>Term Loan, 7.63%, Maturing October 7, 2011<br><b>Graphic Packaging International</b>  | 1,397,718<br>320,409<br>1,001,278<br>907,500<br>673,943<br>4,605,175  |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000<br>593,000<br>4,713,188  |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012<br><b>Graham Packaging Holdings Co.</b><br>Term Loan, 7.63%, Maturing October 7, 2011<br><b>Graphic Packaging International</b><br>Term Loan, 7.44%, Maturing May 16, 2014   | 1,397,718<br>320,409<br>1,001,278<br>907,500<br>673,943   |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000<br>593,000<br>4,713,188<br>5,368,000                           |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012<br><b>Graham Packaging Holdings Co.</b><br>Term Loan, 7.63%, Maturing October 7, 2011<br><b>Graphic Packaging International</b><br>Term Loan, 7.44%, Maturing May 16, 2014<br><b>IPG (US), Inc.</b>  | 1,397,718<br>320,409<br>1,001,278<br>907,500<br>673,943<br>4,605,175<br>6,293,705                           |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000<br>593,000<br>4,713,188<br>5,368,000                           |                         | <ul> <li>Term Loan, 7.60%, Maturing June 30, 2013</li> <li>Term Loan, 7.60%, Maturing June 30, 2013</li> <li>Term Loan, 10.33%, Maturing December 30, 2013</li> <li>Term Loan, 10.33%, Maturing December 30, 2013</li> <li>Consolidated Container Co.</li> <li>Term Loan, 11.02%, Maturing September 28, 2014</li> <li>Crown Americas, Inc.</li> <li>Term Loan, 7.31%, Maturing November 15, 2012</li> <li>Graham Packaging Holdings Co.</li> <li>Term Loan, 7.63%, Maturing October 7, 2011</li> <li>Graphic Packaging International</li> <li>Term Loan, 7.44%, Maturing May 16, 2014</li> <li>IPG (US), Inc.</li> <li>Term Loan, 8.09%, Maturing July 28, 2011</li> </ul>   | 1,397,718<br>320,409<br>1,001,278<br>907,500<br>673,943<br>4,605,175  |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000<br>593,000<br>4,713,188<br>5,368,000<br>2,951,850              |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012<br><b>Graham Packaging Holdings Co.</b><br>Term Loan, 7.63%, Maturing October 7, 2011<br><b>Graphic Packaging International</b><br>Term Loan, 7.44%, Maturing May 16, 2014<br><b>IPG (US), Inc.</b><br>Term Loan, 8.09%, Maturing July 28, 2011<br><b>JSG Acquisitions</b>   | 1,397,718<br>320,409<br>1,001,278<br>907,500<br>673,943<br>4,605,175<br>6,293,705<br>2,878,054              |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000<br>593,000<br>4,713,188<br>5,368,000<br>2,951,850<br>2,055,000 |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012<br><b>Graham Packaging Holdings Co.</b><br>Term Loan, 7.63%, Maturing October 7, 2011<br><b>Graphic Packaging International</b><br>Term Loan, 7.44%, Maturing May 16, 2014<br><b>IPG (US), Inc.</b><br>Term Loan, 8.09%, Maturing July 28, 2011<br><b>JSG Acquisitions</b><br>Term Loan, 7.49%, Maturing December 31, 2013   | 1,397,718<br>320,409<br>1,001,278<br>907,500<br>673,943<br>4,605,175<br>6,293,705<br>2,878,054<br>1,990,781 |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000<br>593,000<br>4,713,188<br>5,368,000<br>2,951,850<br>2,055,000 |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012<br><b>Graham Packaging Holdings Co.</b><br>Term Loan, 7.63%, Maturing October 7, 2011<br><b>Graphic Packaging International</b><br>Term Loan, 7.44%, Maturing May 16, 2014<br><b>IPG (US), Inc.</b><br>Term Loan, 8.09%, Maturing July 28, 2011<br><b>JSG Acquisitions</b><br>Term Loan, 7.49%, Maturing December 31, 2013<br>Term Loan, 8.11%, Maturing December 13, 2014 | 1,397,718<br>320,409<br>1,001,278<br>907,500<br>673,943<br>4,605,175<br>6,293,705<br>2,878,054              |
| 1,409,700<br>321,212<br>1,003,788<br>1,000,000  |                         | Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 7.60%, Maturing June 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br>Term Loan, 10.33%, Maturing December 30, 2013<br><b>Consolidated Container Co.</b><br>Term Loan, 11.02%, Maturing September 28, 2014<br><b>Crown Americas, Inc.</b><br>Term Loan, 7.31%, Maturing November 15, 2012<br><b>Graham Packaging Holdings Co.</b><br>Term Loan, 7.63%, Maturing October 7, 2011<br><b>Graphic Packaging International</b><br>Term Loan, 7.44%, Maturing May 16, 2014<br><b>IPG (US), Inc.</b><br>Term Loan, 8.09%, Maturing July 28, 2011<br><b>JSG Acquisitions</b><br>Term Loan, 7.49%, Maturing December 31, 2013   | 1,397,718<br>320,409<br>1,001,278<br>907,500<br>673,943<br>4,605,175<br>6,293,705<br>2,878,054<br>1,990,781 |

|            |                 | <b>Owens-Brockway Glass Container</b>         |      |            |
|------------|-----------------|---|------|------------|
| \$         | 1,759,500       | Term Loan, 6.86%, Maturing June 14, 2013      | \$   | 1,699,017  |
|            |                 | Smurfit-Stone Container Corp.                 |      |            |
| 717,807    |                 | Term Loan, 5.22%, Maturing November 1, 2011   | 706, | 030        |
| 712,812    |                 | Term Loan, 7.38%, Maturing November 1, 2011   | 701, | 118        |
| 2,837,451  |                 | Term Loan, 7.38%, Maturing November 1, 2011   | 2,79 | 0,900      |
| 1,616,818  |                 | Term Loan, 7.38%, Maturing November 1, 2011   | 1,59 | 0,292      |
|            |                 |   | \$   | 33,865,694 |
| Cosmetics/ | Toiletries 0.6% |   |      |            |
|            |                 | American Safety Razor Co.                     |      |            |
| \$         | 1,050,000       | Term Loan, 11.69%, Maturing July 31, 2014     | \$   | 1,050,000  |
|            |                 | KIK Custom Products, Inc.                     |      |            |
| 1,075,000  |                 | Term Loan, 10.36%, Maturing November 30, 2014 | 967, | 500        |
|            |                 | Prestige Brands, Inc.                         |      |            |
| 2,201,600  |                 | Term Loan, 7.76%, Maturing April 7, 2011      | 2,16 | 8,576      |
|            |                 |   | \$   | 4,186,076  |
| Drugs 1.   | 2%              |   |      |            |
|            |                 | Graceway Pharmaceuticals, LLC                 |      |            |
| \$         | 1,016,458       | Term Loan, 8.11%, Maturing May 3, 2012        | \$   | 959,706    |
| 1,000,000  |                 | Term Loan, 11.86%, Maturing May 3, 2013       | 910, | 000        |
| 275,000    |                 | Term Loan, 13.61%, Maturing November 3, 2013  | 228, | 250        |
|            |                 | Pharmaceutical Holdings Corp.                 |      |            |
| 740,625    |                 | Term Loan, 8.76%, Maturing January 30, 2012   | 718, | 406        |
|            |                 | Stiefel Laboratories, Inc.                    | ,    |            |
| 754,635    |                 |   |      |            |