

Emrise CORP  
Form 8-K  
July 27, 2009

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

#### CURRENT REPORT

#### PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) **July 27, 2009**

### EMRISE CORPORATION

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-10346**  
(Commission  
File Number)

**77-0226211**  
(IRS Employer  
Identification No.)

**611 Industrial Way, Eatontown, NJ 07224**

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (732) 389-0355

**Not Applicable**

(Former name or former address, if changed since last report)

## Edgar Filing: Emrise CORP - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01**                                 **Regulation FD Disclosure.**

Beginning July 27, 2009, EMRISE Corporation's Chief Executive Officer, Carmine T. Oliva, will present a power point presentation at various meetings with both current shareholders and prospective investors (the Presentation). A copy of the presentation is filed as Exhibit 99.1 to this Current Report on Form 8-K.

The Presentation shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liability of that Section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

**Item 9.01**                                 **Financial Statements and Exhibits.**

(d)         Exhibits:

Exhibit No.	Description
99.1	Power Point Investor Presentation

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 27, 2009

EMRISE CORPORATION

By:

/s/ D. JOHN DONOVAN  
D. John Donovan,  
Chief Financial Officer

**INDEX TO EXHIBITS ATTACHED TO THIS REPORT**

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