

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP  
 Form 424B2  
 September 27, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 15 - Dated Monday, September 26, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP Number	Principal Amount	Gross Price	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Day Count Basis	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivors Option	FDIC Guaranteed	
96121BAQ0	\$ 100.0000	102.50%	\$	Fixed	2.300%	Monthly	30/360	10/15/2016	11/15/2011	\$2.49	Yes	No	Senior

**Redemption Information:**  
**Non-Callable**

Trade Date: Monday, October 3, 2011 @ 12:00 PM ET

Westpac Ba

Settle Date: Thursday, October 6, 2011

Prospectus dat

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

**Joint Lead Managers and Lead Agents:** BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc.,

Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities LLC, Wells Fargo Advisors, LLC

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Westpac Banking Corporation