

Edgar Filing: WESTPAC BANKING CORP - Form 424B3

WESTPAC BANKING CORP
 Form 424B3
 October 12, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 16 - Dated Tuesday, October 4, 2011 (To: Prospectus Dated March 2, 2011)

| CUSIP | Principal | Gross | Net | Coupon | Coupon | Coupon | Day | Maturity | 1st | 1st | Survivor | FDIC | Produ | |
|--------|-----------|-------|---------|----------|--------|--------|-----------|----------|------|------|----------|--------|------------|-------|
| Number | Amount | Sell | Concess | Proceeds | Type | Rate | Frequency | Basis | Date | Date | Amount | Option | Guaranteed | Ranki |
| | | Price | | | | | | | | | | | | |

| | | | | | | | | | | | | | | |
|-----------|----|----------|------|----|-------|--------|---------|--------|------------|------------|--------|-----|----|------------------------------|
| 96121BAR8 | \$ | 100.0000 | 250% | \$ | Fixed | 2.300% | Monthly | 30/360 | 10/15/2016 | 11/15/2011 | \$1.98 | Yes | No | Senior Unsecured Notes |
|-----------|----|----------|------|----|-------|--------|---------|--------|------------|------------|--------|-----|----|------------------------------|

**Redemption Information:
 Non-Callable**

Trade Date: Tuesday, October 11, 2011 @ 12:00 PM ET

Westpac Bank
 Corpora

Settle Date: Friday, October 14, 2011

Prospectus dated M
 2, 2

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc.,

Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner
 & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities LLC, Wells Fargo Advisors, LLC

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Westpac Banking Corporation