

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP  
 Form 424B2  
 March 13, 2012

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 27 - Dated Monday, March 12, 2012 (To: Prospectus Dated November 16, 2011)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivorship Option |
|--------------|------------------|---------------|------------------|--------------|-------------|-------------|------------------|-----------------|---------------|-----------------|-------------------|---------------------|
| 96121BBD8    | \$               | 100.000%      | 1.250%           | \$           | Fixed       | 2.250%      | Monthly          | 30/360          | 03/15/2017    | 04/15/2012      | \$1.44            | Yes                 |

**Redemption Information:** Non-Callable

Trade Date: Monday, March 19, 2012 @  
 12:00 PM ET

Westpac Banking Corporation

Settle Date: Thursday, March 22, 2012

Prospectus dated November 16,  
 2011

Minimum  
 Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC  
 Book Entry only

Westpac Banking Corporation

**Joint Lead Managers and Lead Agents:** BofA Merrill  
 Lynch, Incapital LLC **Agents:** Citigroup, Deutsche  
 Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan  
 Stanley, UBS Investment Bank, Wells Fargo Advisors

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