

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP  
 Form 424B2  
 September 25, 2012

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 51 - Dated Monday, September 24, 2012 (To: Prospectus Dated May 10, 2012)

| CUSIP Number | Principal Amount | Selling Price | Gross Concessions | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor s Option | FDIC Guaranteed | Pro             |
|--------------|------------------|---------------|-------------------|--------------|-------------|-------------|------------------|-----------------|---------------|-----------------|-------------------|-------------------|-----------------|-----------------|
| 96121BCD7    | \$ 100.000%      |               | 1.250%            | \$           | Fixed       | 1.400%      | Monthly          | 30/360          | 10/15/2017    | 11/15/2012      | \$1.59            | Yes               | No              | Se<br>Unsu<br>N |

**Redemption Information:** Non-Callable

Trade Date: Monday, October 1, 2012 @ 12:00 PM ET

Westpac E  
Corp

Settle Date: Thursday, October 4, 2012

Prospectus dat  
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Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

**Joint Lead Managers and Lead Agents:** BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup, Deutsche Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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