

Golden Minerals Co
Form S-8
August 09, 2013

As filed with the Securities and Exchange Commission on August 9, 2013

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

GOLDEN MINERALS COMPANY

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

26-4413382

(I.R.S. Employer Identification Number)

350 Indiana Street, Suite 800
Golden, Colorado 80401

(Address of Principal Executive Offices)

Edgar Filing: Golden Minerals Co - Form S-8

2009 Equity Incentive Plan

(Full title of the plan)

Robert P. Vogels
Sr. Vice President and Chief Financial Officer
Golden Minerals Company
350 Indiana Street, Suite 800
Golden, Colorado 80401
Telephone: (303) 839-5060

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

With copies to:
Deborah J. Friedman
Davis Graham & Stubbs LLP
1550 Seventeenth Street, Suite 500
Denver, Colorado 80202
Telephone: (303) 892-9400

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer
Non-accelerated filer Smaller reporting company

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Offering Price Per Share(2)	Proposed Maximum Aggregate Offering Price(2)	Amount of Registration Fee
Common Stock (par value \$0.01 per share)	751,880 shares	\$ 1.33	\$ 1,000,000.40	\$ 136.40

(1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the Securities Act), this Registration Statement covers any securities that may be offered or issued pursuant to the Golden Minerals Company 2009 Equity Incentive Plan (the Plan) as a result of adjustments for stock dividends, stock splits and similar changes.

(2) Estimated solely for the purpose of calculating the registration fee pursuant to Rules 457(c) and 457(h) under the Securities Act based upon the average of the high and low prices of the common stock of Golden Minerals Company (the Company) as quoted on the NYSE MKT on August 7, 2013.

Explanatory Note

This Registration Statement on Form S-8 is filed pursuant to General Instruction E to Form S-8 for the purpose of registering an additional 751,880 shares of common stock, par value \$0.01 per share, of the Company, which may be issued pursuant to awards under the Plan. In accordance with General Instruction E to Form S-8, the Company incorporates herein by reference the contents of the registration statements on Form S-8 filed by the Company with respect to the Plan on May 8, 2009 (Registration No. 333-159096), April 7, 2010 (Registration No. 333-165933), December 1, 2010 (Registration No. 333-170891), and September 19, 2011 (Registration No. 333-176671), together with all exhibits filed therewith or incorporated therein by reference to the extent not otherwise amended or superseded by the contents hereof.

As used in this Registration Statement, the term **Company** or **Registrant** refers to Golden Minerals Company and its subsidiaries.

PART I

As permitted by the rules of the Securities and Exchange Commission (the **Commission**), this Registration Statement omits the information specified in Part I of Form S-8. The documents containing the information specified in Part I will be sent or given to the participants in the Plan as required by Rule 428(b)(1) under the Securities Act. Such documents are not being filed with the Commission as part of this Registration Statement or as prospectuses or prospectus supplements pursuant to Rule 424. These documents and the documents incorporated by reference in this Registration Statement pursuant to General Instruction E to Form S-8, taken together, constitute a prospectus for the plan that meets the requirements of Section 10(a) of the Securities Act.

PART II

ITEM 3. INCORPORATION OF DOCUMENTS BY REFERENCE

The following documents filed by the Company with the Commission are hereby incorporated into this Registration Statement by reference as of their date of filing with the Commission:

- (a) The Company's Annual Report on Form 10-K for the year ended December 31, 2012, as filed with the Commission on March 1, 2013;
- (b) The Company's Quarterly Reports on Form 10-Q for the fiscal quarters ended March 31 and June 30, 2013.
- (c) The Company's Current Reports on Form 8-K as filed with the Commission on May 8, 2013; May 28, 2013; and June 27, 2013; and

(d) The description of the Company's common stock contained in its registration statement on Form 8-A filed February 5, 2010 with the SEC under Section 12(b) of the Exchange Act (File No. 001-13627), including any subsequent amendment or report filed for the purpose of updating such description.

All other documents filed by the Company pursuant to Sections 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 (the Exchange Act) subsequent to the date of this Registration Statement and prior to the filing of a post-effective amendment to this Registration Statement indicating that all securities offered under this Registration Statement have been sold, or deregistering all securities then remaining unsold, shall be deemed to be incorporated herein by reference and shall be a part hereof from the date of the filing of such documents.

Any statement contained in a document incorporated by, or deemed incorporated by reference herein, shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

ITEM 5. INTERESTS OF NAMED EXPERTS AND COUNSEL

Davis Graham & Stubbs LLP (DGS) has provided a legal opinion with respect to the validity of the securities being registered pursuant to this Registration Statement. Deborah Friedman, the Company's Senior Vice President, General Counsel and Corporate Secretary, is a partner of DGS and devotes approximately half her time to serve as the Company's Senior Vice President, General Counsel and Corporate Secretary and approximately half her time to her legal practice at DGS. The Company pays a monthly flat fee of \$13,125 to the firm for the approximately one-half of Ms. Friedman's time that is devoted to the Company and pays her customary hourly rate to the firm for any time spent by Ms. Friedman in excess of that threshold. In addition, under the Plan the Company has awarded to Ms. Friedman 118,100 shares of restricted common stock of the Company and options to

Edgar Filing: Golden Minerals Co - Form S-8

purchase up to 10,000 shares of the Company's common stock at an exercise price of \$8.00 per share. All of the options and 42,600 shares of the restricted common stock are vested.

ITEM 8. EXHIBITS

Exhibit No.	Description of Exhibit
4.1	Golden Minerals Company 2009 Equity Incentive Plan(1)
5.1	Opinion of Davis Graham & Stubbs LLP
23.1	Consent of Davis Graham & Stubbs LLP (included in Exhibit 5.1)
23.2	Consent of PricewaterhouseCoopers LLP
23.3	Consent of RungePincockMinarco
23.4	Consent of Chlumsky, Armbrust & Meyer
24.1	Power of Attorney (included on signature page of this Registration Statement)

(1) Incorporated by reference to our Registration Statement on Form S-8 filed May 8, 2009.

SIGNATURES

Pursuant to the requirements of the Securities Act, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Golden, State of Colorado, on August 9, 2013.

GOLDEN MINERALS COMPANY

By: /s/ Jeffrey G. Clevenger
 Name: Jeffrey G. Clevenger
 Title: President and Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that each individual whose signature appears below constitutes and appoints Jeffrey G. Clevenger and Robert P. Vogels, and each of them, as his true and lawful attorneys-in-fact and agents, with full power of substitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement on Form S-8, and to file the same with all exhibits and schedules thereto and all documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or any of them, or his or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Jeffrey G. Clevenger Jeffrey G. Clevenger	President and Chief Executive Officer (Principal Executive Officer) and Director	August 9, 2013
/s/ Robert P. Vogels Robert P. Vogels	Senior Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	August 9, 2013
/s/ W. Durand Eppler W. Durand Eppler	Director	August 9, 2013
/s/ Michael T. Mason Michael T. Mason	Director	August 9, 2013
/s/ Ian Masterton-Hume Ian Masterton-Hume	Director	August 9, 2013
/s/ Kevin R. Morano	Director	August 9, 2013

Edgar Filing: Golden Minerals Co - Form S-8

Kevin R. Morano

/s/ Terry M. Palmer
Terry M. Palmer

Director

August 9, 2013

Director

Andrew Pullar

August 9, 2013

/s/ David H. Watkins
David H. Watkins

Director

August 9, 2013

EXHIBIT INDEX

Exhibit No.	Description of Exhibit
4.1	Golden Minerals Company 2009 Equity Incentive Plan(1)
5.1	Opinion of Davis Graham & Stubbs LLP
23.1	Consent of Davis Graham & Stubbs LLP (included in Exhibit 5.1)
23.2	Consent of PricewaterhouseCoopers LLP
23.3	Consent of RungePincockMinarco
23.4	Consent of Chlumsky, Armbrust & Meyer
24.1	Power of Attorney (included on signature page of this Registration Statement)

(1) Incorporated by reference to the Company's Registration Statement on Form S-8 filed May 8, 2009.