

TARGET CORP  
Form 8-K  
June 26, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): **June 26, 2014**

**TARGET CORPORATION**

(Exact name of registrant as specified in its charter)

**Minnesota**  
(State or other jurisdiction  
of incorporation)

**1-6049**  
(Commission File  
Number)

**No. 41-0215170**  
(IRS Employer  
Identification No.)

**1000 Nicollet Mall, Minneapolis, Minnesota 55403**

(Address of principal executive offices) (Zip Code)

**(612) 304-6073**

Edgar Filing: TARGET CORP - Form 8-K

(Registrant's telephone number, including area code)

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 9.01. Financial Statements and Exhibits

Exhibits are filed herewith in connection with the Registration Statement on Form S-3 (File No. 333-185093) filed by Target Corporation with the Securities and Exchange Commission. On June 26, 2014, Target Corporation issued \$1,000,000,000 aggregate principal amount of 2.300% Notes due 2019 (the 2019 Notes ) and \$1,000,000,000 aggregate principal amount of 3.500% Notes due 2024 (together with the 2019 Notes, the Notes ). This Current Report is being filed in connection with the offer and sale of the Notes and to file with the Securities and Exchange Commission the documents and instruments attached hereto as exhibits.

(d) Exhibits

1.1 Underwriting Agreement dated June 17, 2014.

4.1 Form of 2.300% Notes due 2019.

4.2 Form of 3.500% Notes due 2024.

5.1 Opinion of Faegre Baker Daniels LLP.

23.1 Consent of Faegre Baker Daniels LLP (included as part of Exhibit 5.1).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TARGET CORPORATION

Date: June 26, 2014

By

/s/ Timothy R. Baer  
Timothy R. Baer  
Executive Vice President, Chief Legal Officer and  
Corporate Secretary

**Index to Exhibits**

| <b>Exhibit No.</b> | <b>Description</b>   | <b>Method of Filing</b> |
|--------------------|--|-------------------------|
| 1.1                | Underwriting Agreement dated June 17, 2014.                            | Electronic Transmission |
| 4.1                | Form of 2.300% Notes due 2019.   | Electronic Transmission |
| 4.2                | Form of 3.500% Notes due 2024.   | Electronic Transmission |
| 5.1                | Opinion of Faegre Baker Daniels LLP.                                   | Electronic Transmission |
| 23.1               | Consent of Faegre Baker Daniels LLP (included as part of Exhibit 5.1). |                         |