

EP Energy Corp
Form 8-K
November 04, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 4, 2016**

EP ENERGY CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

001-36253
(Commission
File Number)

46-3472728
(IRS Employer
Identification Number)

EP ENERGY LLC

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

333-183815
(Commission
File Number)

45-4871021
(IRS Employer
Identification Number)

1001 Louisiana Street

Houston, Texas 77002

(Address of principal executive offices) (Zip Code)

(713) 997-1000

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

Reaffirmation of RBL Facility Borrowing Base

On November 4, 2016, EP Energy LLC (the Registrant), a wholly-owned subsidiary of EP Energy Corporation, announced that its lenders have completed the semi-annual review of the borrowing base for the Registrant's senior reserve-based revolving credit facility (the RBL Facility). Based on this review, the borrowing base has been reaffirmed by the lenders at \$1.65 billion. There were no changes to the terms or conditions of the RBL Facility, and the next redetermination of the borrowing base is scheduled to be on or around April 30, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

Date: November 4, 2016

EP ENERGY CORPORATION

By: */s/ Dane E. Whitehead*
Dane E. Whitehead
Executive Vice President and
Chief Financial Officer

EP ENERGY LLC

By: */s/ Dane E. Whitehead*
Dane E. Whitehead
Executive Vice President and
Chief Financial Officer