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Filed by Rite Aid Corporation

Pursuant to Rule 425 under the Securities Act of 1933

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Subject Company: Rite Aid Corporation

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On July 17, 2018, members of senior management of Rite Aid provided the below presentation to each of ISS and Glass Lewis to provide information on the proposed merger with Albertsons Companies, Inc. and the combined company. Rite Aid intends to use this presentation from time to time with certain investors.