

Edgar Filing: CAPITAL TRUST INC - Form 8-K

CAPITAL TRUST INC
Form 8-K
July 23, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 22, 2004

CAPITAL TRUST, INC.

(Exact Name of Registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Maryland | 1-14788 | 94-6181186 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

410 Park Avenue, 14th Floor, New York, NY 10022

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (212) 655-0220

N/A

(Former name or former address, if changed since last report):

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

- 1.1 Underwriting Agreement, dated as of July 22, 2004, by and among the Company, the selling stockholders named therein, and Morgan Stanley & Co., Incorporated, Bear, Stearns & Co. Inc, Jefferies & Company, Inc. and JMP Securities LLC, as the representatives of the several underwriters named therein.
- 5.1 Opinion of Venable LLP regarding the legality of the Offered Shares and the Option Shares.
- 23.1 Consent of Venable LLP (included in the opinion filed as Exhibit 5.1).

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99.1 Press Release, dated July 23, 2004.

Item 9. Regulation FD Disclosure

On July 22, 2004, Capital Trust, Inc. (the "Company"), entered into an Underwriting Agreement with Morgan Stanley & Co., Incorporated, Bear, Stearns & Co. Inc, Jefferies & Company, Inc. and JMP Securities LLC, as representatives of the several underwriters named therein (the "Underwriters") and the selling stockholders named therein (the "Selling Stockholders"), dated as of July 22, 2004 (the "Underwriting Agreement"), with respect to the offering by the Company (the "Offering") of 1,363,289 shares (the "Company Shares") of the Company's class A common stock, par value \$0.01 per share (the "Common Stock") and the Selling Stockholders of 2,136,711 shares of Common Stock (the "Selling Shareholder Shares" and, together with the Company Shares, the "Offered Shares"), and up to an additional 525,000 shares of Common Stock (the "Option Shares") which may be issued and sold by the Company pursuant to the Underwriter's over-allotment option, pursuant to two effective shelf registration statements on Form S-3 (Registration No. 333-111261 and Registration No. 333-106970) as amended and supplemented by a prospectus supplement dated July 23, 2004. The Underwriting Agreement is attached as Exhibit 1.1 hereto and is incorporated herein by reference.

On July 23, 2004, Venable LLP delivered its legality opinion with respect to the Offered Shares and Option Shares. A copy of the legality opinion is attached hereto as Exhibit 5.1 hereto and is incorporated herein by reference.

On July 23, 2004, the Company issued a press release announcing the pricing of the Offering. A copy of the press release is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CAPITAL TRUST, INC.

By: /s/ John R. Klopp

Name: John R. Klopp
Title: Chief Executive Officer

Date: July 23, 2004

Exhibit Index

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| Exhibit Number | Description |
|----------------|---|
| ----- | ----- |
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