

MILES AMY E  
Form 4  
May 04, 2007

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2005  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
MILES AMY E

2. Issuer Name and Ticker or Trading Symbol  
REGAL ENTERTAINMENT GROUP [RGC]

5. Relationship of Reporting Person(s) to Issuer  
  
(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)  
05/02/2007

\_\_\_ Director \_\_\_ 10% Owner  
 Officer (give title below) \_\_\_ Other (specify below)  
Chief Financial Officer

REGAL ENTERTAINMENT GROUP, 7132 REGAL LANE  
  
(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_ Form filed by More than One Reporting Person

KNOXVILLE, TN 37918

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)	
				(A) or (D)	Price			
				Code	V	Amount		
Class A Common Stock	05/02/2007		S	614	D	\$ 21.84	131,936	D
Class A Common Stock	05/02/2007		S	565	D	\$ 21.9	131,371	D
Class A Common Stock	05/02/2007		S	533	D	\$ 21.97	130,838	D
Class A Common Stock	05/02/2007		S	485	D	\$	130,353	D

Edgar Filing: MILES AMY E - Form 4

Common Stock						22.13		
Class A Common Stock	05/02/2007	S	452	D	\$ 22.17	129,901	D	
Class A Common Stock	05/02/2007	S	436	D	\$ 21.94	129,465	D	
Class A Common Stock	05/02/2007	S	428	D	\$ 21.89	129,037	D	
Class A Common Stock	05/02/2007	S	420	D	\$ 21.93	128,617	D	
Class A Common Stock	05/02/2007	S	388	D	\$ 21.98	128,229	D	
Class A Common Stock	05/02/2007	S	388	D	\$ 22.26	127,841	D	
Class A Common Stock	05/02/2007	S	339	D	\$ 22.24	127,502	D	
Class A Common Stock	05/02/2007	S	328	D	\$ 21.85	127,174	D	
Class A Common Stock	05/02/2007	S	258	D	\$ 22.01	126,916	D	
Class A Common Stock	05/02/2007	S	129	D	\$ 22.18	126,787	D	
Class A Common Stock	05/02/2007	S	97	D	\$ 22.2	126,690	D	
Class A Common Stock	05/02/2007	S	49	D	\$ 21.82	126,641	D	
Class A Common Stock	05/02/2007	S	49	D	\$ 22.23	126,592	D	
Class A Common Stock	05/02/2007	S	16	D	\$ 21.83	126,576	D	

Edgar Filing: MILES AMY E - Form 4

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Table with columns: 1. Title of Derivative Security (Instr. 3), 2. Conversion or Exercise Price of Derivative Security, 3. Transaction Date (Month/Day/Year), 3A. Deemed Execution Date, if any (Month/Day/Year), 4. Transaction Code (Instr. 8), 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5), 6. Date Exercisable and Expiration Date (Month/Day/Year), 7. Title and Amount of Underlying Securities (Instr. 3 and 4), 8. Price of Derivative Security (Instr. 5), 9. Number of Derivative Securities Owned Beneficially (Instr. 5)

Reporting Owners

Table with columns: Reporting Owner Name / Address, Relationships (Director, 10% Owner, Officer, Other). Entry: MILES AMY E, REGAL ENTERTAINMENT GROUP, 7132 REGAL LANE, KNOXVILLE, TN 37918, Chief Financial Officer.

Signatures

/s/ Amy E. Miles 05/04/2007
Signature of Reporting Person Date

Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Remarks:

This is the second of two Forms 4 filed on behalf of Amy E. Miles on this date to reflect transactions made on May 2, 2007.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.