

Denton David M
Form 4
February 21, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
Denton David M

(Last) (First) (Middle)

ONE CVS DRIVE

(Street)

WOONSOCKET, RI 02895-

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

CVS HEALTH Corp [CVS]

3. Date of Earliest Transaction
(Month/Day/Year)

02/20/2018

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
__X__ Officer (give title ____ Other (specify
below) below)

EVP and CFO

6. Individual or Joint/Group Filing(Check
Applicable Line)
__X__ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------------|-----------------------------------------|-------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------|
| Common Stock (restricted) | 02/20/2018 | | J | 38,836 (1) | D \$ 0 114,041 | D | |
| Common Stock | 02/20/2018 | | J | 18,057 (2) | D \$ 0 18,400.99 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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information contained in this form are not
required to respond unless the form
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SEC 1474
(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | | |
|-----------------------------------------------------|--------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|---------------|---------------------------------------------------------------------|--------------------|-----------------|-------------------------------------|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Stock Option | \$ 74.29 | 02/20/2018 | | J | | | 30,325 (3) | 04/01/2015 ⁽⁴⁾ | 04/01/2021 | Common Stock | 30,325 |
| Stock Option | \$ 102.26 | 02/20/2018 | | J | | | 25,540 (3) | 04/01/2016 ⁽⁵⁾ | 04/01/2022 | Common Stock | 25,540 |
| Stock Option | \$ 104.82 | 02/20/2018 | | J | | | 22,716 (3) | 04/01/2017 ⁽⁶⁾ | 04/01/2023 | Common Stock | 22,716 |
| Stock Option | \$ 78.05 | 02/20/2018 | | J | | | 10,869 (3) | 04/03/2018 ⁽⁷⁾ | 04/03/2024 | Common Stock | 10,869 |

Reporting Owners

| Reporting Owner Name / Address | Relationships |
|----------------------------------------------------------|----------------------------------|
| | Director 10% Owner Officer Other |
| Denton David M ONE CVS DRIVE WOONSOCKET, RI 02895- | EVP and CFO |

Signatures

/c/ David M.
Denton 02/21/2018

__Signature of
Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents restricted stock units (RSUs) that are being held in constructive trust for the sole benefit of the reporting person's ex-spouse,
(1) effective as of the end of the 90-day waiting period under a divorce decree, which waiting period ended on or about February 20, 2018.
The RSUs held in trust for the ex-spouse are no longer beneficially owned by the reporting person.

Represents shares that have been transferred to the reporting person's ex-spouse pursuant to a divorce decree on various dates during the
(2) 90-day waiting period under the decree that ended on or about February 20, 2018. The shares now owned by the ex-spouse are no longer
beneficially owned by the reporting person.

(3) Represents stock options that are being held in constructive trust for the sole benefit of the reporting person's ex-spouse, effective as of
the end of the 90-day waiting period under a divorce decree, which waiting period ended on or about February 20, 2018. The stock

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options held in trust for the ex-spouse are no longer beneficially owned by the reporting person.

- (4) Option became exercisable in four equal annual installments, commencing 4/1/2015.
- (5) Option became exercisable in four equal annual installments, commencing 4/1/2016.
- (6) Option became exercisable in four equal annual installments, commencing 4/1/2017.
- (7) Option becomes exercisable in four equal annual installments, commencing 4/3/2018.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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