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AROTECH CORP Form NT 10-Q November 16, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 12B-25

NOTIFICATION	OF	LATE	FILING	

(Check one) _ Form 10-K _ Form 20-F _ Form 11-K X Form 10-Q _ Form N-SAR _ Form N-CSR							
For Period Ended:							
_ Transition Report on Form 10-K							
_ Transition Report on Form 20-F _ Transition Report on Form 11-K _ Transition Report on Form 10-Q _ Transition Report on Form N-SAR For the transition period ended:							
Read Attached Instruction Sheet Before Preparing Form. Please Print or Type. NOTHING IN THIS FORM SHALL BE CONSTRUED TO IMPLY THAT THE COMMISSION HAS VERIFIED ANY INFORMATION CONTAINED HEREIN							
If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:							
PART I - REGISTRANT INFORMATION							
Arotech Corporation							
Full Name of Registrant							
Former Name if Applicable							
250 West 57th Street, Suite 310							
Address of Principal Executive Office (Street and Number)							
New York, New York 10107							
City, State and Zip Code							
PART II - RULES 12B-25 (B) AND (C)							
If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b) the following should be completed. (Check box if appropriate.)							
(a) The response described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;							
(b) The subject annual report, semi-annual report, transition report on							

Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion |X| thereof, will be filed on or before the fifteenth calendar day following

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the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 20-F, 11-K, 10-Q, N-SAR or N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

(Attach extra Sheets if Needed)

The review of our interim financial statements by our independent auditors has taken them longer than anticipated and cannot be completed by the required filing date of November 15, 2004 without unreasonable effort and expense. Neither we nor our auditors anticipate the completion of our auditors' review to affect our previously-announced operating results for the fiscal quarter and nine months ended September 30, 2004 either materially or adversely.

We anticipate filing our Quarterly Report on Form 10-Q for the quarter ended September 30, 2004 within the regulatory five-day extension period.

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PART IV - OTHER INFORMATION

hereunto duly authorized.

(1) Name and telephone number of person to contact in regard to this notification.

Yaakov Har-Oz 011-972-2-990-6623
------(Name) (Area Code) (Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the Registrant was required to file such report(s) been filed? If answer is no, identify reports(s). |X| Yes |_| No
- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statement to be included in the subject report or portion thereof? $|_|$ Yes |X| No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

		Arotech	n Co	orporation			
(Name	of	Registrant	as	Specified	in	Charter)	

has caused this notification to be signed on its behalf by the undersigned

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Date: November 15, 2004 By: /s/ Robert S. Ehrlich

Name: Robert S. Ehrlich

Title: Chairman and Chief Executive Officer

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