

AMERICAN SHARED HOSPITAL SERVICES

Form 8-K

April 29, 2011

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 28, 2011

AMERICAN SHARED HOSPITAL SERVICES  
(Exact name of registrant  
as specified in charter)

California  
(State or other jurisdiction of  
incorporation)

1-08789  
(Commission File Number)

94-2918118  
(IRS Employer Identification No.)

Four Embarcadero Center, Suite 3700, San Francisco, CA 94111  
(Address of principal executive offices)

Registrant's telephone number, including area code 415-788-5300

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year

On April 28, 2011 the Board of Directors of the Company approved an amendment to Article IV, Section 1(b) of the Bylaws to increase from five (5) to six (6) the number of directors constituting the full Board. The amendment will become effective upon the election and qualification of such number of directors at the 2011 Annual Meeting of Shareholders.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Shared Hospital Services

Date: April 28,  
2011

By: /s/ Ernest A. Bates, M.D.

Name: Ernest A. Bates, M.D.

Title: Chairman and CEO

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