

MUNICIPAL MORTGAGE & EQUITY LLC

Form 8-K

November 09, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): November 9, 2011

Municipal Mortgage & Equity, LLC
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-11981
(Commission
File Number)

52-1449733
(I.R.S. Employer
Identification No.)

621 E Pratt Street, Suite 600,
Baltimore, Maryland
(Address of principal executive
offices)

21202
(Zip Code)

Registrant's telephone number, including area code: (443) 263-2900

Not Applicable Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

The Company expects that on November 14, 2011, it will file its quarterly report on Form 10Q for the quarter ending September 30, 2011. The Company expects to report a common shareholder deficit of \$2.1 million at September 30, 2011, as compared to a common shareholder deficit of \$37.8 million reported at December 31, 2010.

As previously announced, the Company is holding its annual meeting at 1:00 p.m. on November 9, 2011. The meeting is not being contemporaneously broadcast, but a script of the formal remarks of the Chief Executive Officer to be presented at the meeting has been posted on the Company's website at www.munimae.com, under the "Investor Relations" tab.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Municipal Mortgage & Equity, LLC

November 9, 2011

By:

/s/ Michael L. Falcone

Name: Michael L. Falcone
Title: Chief Executive Officer and
President
