

BIO-PATH HOLDINGS INC
Form 8-K
December 09, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 7, 2011

BIO-PATH HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|---|
| Utah (State or other jurisdiction of incorporation) | 000-53404 (Commission File Number) | 87-0652870 (IRS Employer Identification No.) |
|---|---------------------------------------|---|

| | |
|--|---------------------|
| 2626 South Loop, Suite 180, Houston, Texas (Address of principal executive offices) | 77054 (Zip Code) |
|--|---------------------|

801-580-2326
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.07 Submission of Matters to a Vote of Security Holders.

Bio-Path Holdings, Inc. (the "Company") held its 2011 Annual Meeting of Stockholders on December 7, 2011 in The Woodlands, Texas. At the meeting, the Company's stockholders: (i) elected each of the three persons listed below under Proposal 1 to serve as a director of the Company until its 2012 Annual Meeting of Stockholders and (ii) ratified and approved the appointment of Mantyla McReynolds, LLC as the Company's registered independent public accounting firm for the Company's fiscal year ending December 31, 2011. The following table describes the results of the voting at the annual meeting:

| Proposal or Name of Nominee | Shares Voted "For" | Shares Voted "Against" | Shares Withheld | Shares Abstained | Broker Non-Votes |
|---|--------------------|------------------------|-----------------|------------------|------------------|
| Proposal 1: Election of Directors | | | | | |
| Peter H. Nielsen | 33,314,311 | — | 20,700 | — | 6,124,911 |
| Douglas P. Morris | 33,314,311 | — | 20,700 | — | 6,124,911 |
| Gillian Ivers-Read | 33,314,311 | — | 20,700 | — | 6,124,911 |
| Proposal 2: Ratification of Appointment of Mantyla McReynolds, LLC | | | | | |
| Mantyla McReynolds, LLC | 38,953,207 | 20,000 | — | 486,715 | — |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BIO-PATH HOLDINGS, INC.

Dated: December 8, 2011

By:

/s/ Peter H. Nielsen

Peter H. Nielsen

President and Chief Executive Officer
