

MEDIA GENERAL INC
Form 8-K
January 26, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 26, 2012

MEDIA GENERAL, INC.

(Exact name of registrant as specified in its charter)

| | |
|--|---|
| Commonwealth of Virginia 1-6383 | 54-0850433 |
| (State or other jurisdiction of incorporation) | (Commission File Number) (I.R.S. Employer Identification No.) |
| 333 E. Franklin St., Richmond, VA | 23219 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code (804) 649-6000

N/A

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On January 26, 2012, the Company issued a release announcing results for the fourth quarter of 2011. A copy of this release is furnished as Exhibit 99.1

Item 9.01 Financial Statements and Exhibits.

d) Exhibits

99.1 Press Release issued by MEDIA GENERAL, INC., January 26, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDIA GENERAL, INC.
(Registrant)

Date **January 26, 2012** **/s/ James F. Woodward**
James F. Woodward
Vice President - Finance
and Chief Financial Officer