

EVOLUTION PETROLEUM CORP  
 Form 4  
 February 20, 2014

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287  
 Expires: January 31, 2015  
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 LOVOI JOHN

2. Issuer Name and Ticker or Trading Symbol  
 EVOLUTION PETROLEUM CORP  
 [EPM]

5. Relationship of Reporting Person(s) to Issuer  
 (Check all applicable)

(Last) (First) (Middle)  
 10,000 MEMORIAL DRIVE, SUITE 500  
 (Street)

3. Date of Earliest Transaction  
 (Month/Day/Year)  
 02/19/2014

\_\_\_\_ Director  
 \_\_\_\_ Officer (give title below)  
 10% Owner  
 \_\_\_\_ Other (specify below)

HOUSTON, TX 77024

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
			Code	V Amount (A) or (D) Price			
COMMON STOCK	02/19/2014		S	7,632 (1) D \$ 12.902 (2)	1,461,878 (4)	I (5) (6)	See footnote 5
COMMON STOCK	02/20/2014		S	92,368 (1) D \$ 12.9002 (3)	1,369,510 (4)	I (5) (6)	See footnote 5
COMMON STOCK					279,860 (7)	I (5) (6)	See footnotes 5 and 7
COMMON					975,041 (8)	I (5) (6)	See

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STOCK								footnotes 5 and 8
COMMON STOCK		1,294,859 <u>(9)</u>					I <u>(5)</u> <u>(6)</u>	See footnotes 5 and 9
COMMON STOCK		199,700 <u>(10)</u>					I <u>(5)</u> <u>(6)</u>	See footnotes 5 and 10
COMMON STOCK		175,000 <u>(11)</u>					I <u>(5)</u> <u>(6)</u>	See footnotes 5 and 11
COMMON STOCK		700,972 <u>(12)</u>					I <u>(5)</u> <u>(6)</u>	See footnotes 5 and 12
COMMON STOCK		40,000 <u>(13)</u>					I <u>(5)</u> <u>(6)</u>	See footnotes 5 and 13
COMMON STOCK		12,153 <u>(14)</u>					I <u>(5)</u> <u>(6)</u>	See footnotes 5 and 14

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repor Trans (Instr
						Date Exercisable	Expiration Date	Title	Amount or Number of Shares
						Code	V	(A)	(D)

