



Edgar Filing: Capitala Finance Corp. - Form 8-A12B

If this form relates to the registration of a class of securities pursuant to Section 12 (g) of the Exchange Act and is effective pursuant to General Instruction A. (d), please check the following box. o

Securities Act registration statement file number to which this form relates: (if applicable) 333-193374

Securities to be registered pursuant to Section 12(b) of the Act:

<u>Title of each class to be so registered</u>	<u>Name of each exchange on which each class is to be registered</u>
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7.125% Notes due 2021	The New York Stock Exchange
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Securities to be registered pursuant to Section 12 (g) of the Act: None

## INFORMATION REQUIRED IN REGISTRATION STATEMENT

### Item 1. Description of Registrant's Securities to be Registered.

The description of the 7.125% Notes due 2021 (the "Notes") contained in the sections entitled "Terms of the Notes and the Offering" and "Description of Our Notes" in the prospectus dated June 11, 2014, that was filed with the Securities and Exchange Commission under the Securities Act of 1933, as amended, on June 12, 2014, is incorporated herein by reference. The Notes are expected to be listed on the New York Stock Exchange and to trade thereon within 30 days of the original issue date under the trading symbol "CLA."

### Item 2. Exhibits

Pursuant to the Instructions as to exhibits for registration statements on Form 8-A, the documents listed below are filed as exhibits to this Registration Statement:

#### Number Exhibit

- 1 Form of Indenture between the registrant and U.S. Bank National Association, as trustee (incorporated herein by reference to Exhibit d.2 filed with Pre-Effective Amendment No. 2 to the registrant's Registration Statement on Form N-2 (File No. 333-193374) filed on May 21, 2014).
- 2 Form of First Supplemental Indenture, relating to the 7.125% Notes due 2021, between the registrant and U.S. Bank National Association, as trustee (incorporated herein by reference to Exhibit d.3 filed with Pre-Effective Amendment No. 2 to the registrant's Registration Statement on Form N-2 (File No. 333-193374) filed on May 21, 2014).
- 3 Form of 7.125% Note due 2021 (incorporated herein by reference to Exhibit d.3 filed with Pre-Effective Amendment No. 2 to the registrant's Registration Statement on Form N-2 (File No. 333-193374) filed on May 21, 2014).

## SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

**CAPITALA FINANCE CORP.**

By: /s/ Joseph B. Alala, III

Name: Joseph B. Alala, III

Title: Chief Executive Officer and President

Date: June 12, 2014