

CHINA EASTERN AIRLINES CORP LTD  
Form 6-K  
April 29, 2015

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**under the Securities Exchange Act of 1934**

For the month of April 2015

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

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(Translation of Registrant's name into English)

Board Secretariat's Office

Kong Gang San Lu, Number 88

Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:  Form 20-F     Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:  Yes     No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**China Eastern Airlines**  
**Corporation Limited**  
**(Registrant)**

**Date** April 29, 2015

**By** /s/ Wang Jian  
Name: Wang Jian  
Title: Joint Company Secretary

*Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.*

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## **FIRST QUARTERLY REPORT 2015**

This announcement is made by the Company pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The financial statements of the Company for the first quarter of 2015 were not audited, and were prepared in accordance with the PRC Accounting Standards.

### **1. IMPORTANT NOTICE**

This announcement is made by China Eastern Airlines Corporation Limited (the "**Company**") pursuant to the disclosure requirement under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (which requires any issuer listed on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") whose securities are also listed on other stock exchange(s) to simultaneously inform the Stock Exchange of any information released to any of such other exchange(s) and to ensure that such information is released to the market in Hong Kong at the same time as it is released to the other market(s)). At the request of the Shanghai Stock Exchange, a

similar announcement of the even date is being made by the Company in Shanghai pursuant to the relevant provisions of the Shanghai listing rules and regulations.

This quarterly report was prepared in accordance with the regulations as prescribed by the China Securities Regulatory Commission (the “**CSRC**”) in relation to disclosure of information in quarterly reports for listed companies, and is published simultaneously in Shanghai and Hong Kong. The financial statements of the Company for the first quarter of 2015 were not audited, and were prepared in accordance with the PRC Accounting Standards.

The board of directors (the “**Board**”) and the supervisory committee of the Company, and its directors, supervisors and senior management hereby confirm that the information set out in this quarterly report does not contain false information, misleading statement or material omission, and accept joint and several responsibility for the correctness, accuracy and completeness of the information set out in this quarterly report.

– 1 –

All directors of the Company attended the meeting of the Board.

Name of the person-in-charge of the Company	Liu Shaoyong
Name of the officer-in-charge of accounting	Ma Xulun
Name of the officer-in-charge of the accounting department (accounting officer)	Wu Yongliang

Liu Shaoyong, the person-in-charge of the Company, Ma Xulun, the officer-in-charge of accounting of the Company, and Wu Yongliang, the officer-in-charge of the accounting department (accounting officer) of the Company hereby confirm that the financial statements forming part of this quarterly report are true, accurate and complete.

The financial statements in the first quarterly report of the Company are unaudited.

## 2. MAIN FINANCIAL DATA AND CHANGES IN SHAREHOLDERS OF THE COMPANY

### 2.1 Main financial data

*Unit: million Currency: RMB*

	As at the end of the reporting period	As at the end of last year Adjusted	Unadjusted	Increase/ decrease as at the end of the reporting period compared with the end of last year (%)
Total assets	169,531	163,542	163,542	3.66
Net assets attributable to the shareholders of listed company	29,198	27,696	27,696	5.42

	From the beginning of the year to the end of the reporting period	From the beginning of last year to the end of the reporting period last year Adjusted	Unadjusted	Increase/ decrease compared with the same period last year (%)
Net cash flows from operating activities	2,556	1,524	1,535	67.72



	<b>From the beginning of the year to the end of the reporting period</b>	<b>From the beginning of last year to the end of the reporting period last year</b>		<b>Increase/decrease compared with the same period last year (%)</b>
		<b>Adjusted</b>	<b>Unadjusted</b>	
Revenue	22,393	21,824	21,798	2.61
Net profit attributable to shareholders of listed company	1,564	-205	-205	862.93
Net profit attributable to shareholders of listed company after deducting non-recurring profit and loss	1,477	-247	-247	697.98
				Increase by 6.33 percentage points
Weighted average return on net assets (%)	5.49	-0.837	-0.837	
Basic earnings per share (RMB per share)	0.1234	-0.0162	-0.0162	861.73
Diluted earnings per share (RMB per share)	0.1234	-0.0162	-0.0162	861.73

#### **Non-recurring profit and loss and relevant amounts**

*Unit: million Currency: RMB*

<b>Item</b>	<b>Amount for the period</b>
Gains or losses from disposal of non-current assets	-1
Non-operating incomes and expenses other than the above	122
Effect on minority interests (net of tax)	-6
Effect on income tax	-28
Total	87



**The total number of the Company's shareholders and the shareholding of the 10 largest shareholders and 2.2 the shareholding of the 10 largest holders of listed shares (or holders of shares without trading moratorium) as at the end of the reporting period**

*Unit: Shares*

**Total number of shareholders** 209,963

<b>Name of shareholder (in full)</b>	<b>Shareholdings as at the end of the period</b>	<b>Propor (%)</b>
China Eastern Air Holding Company ( )	5,072,922,927	40.03
HKSCC NOMINEES LIMITED	4,180,087,198	32.98
CES Finance Holding Co., Ltd ( )	457,317,073	3.61
China National Aviation Fuel Holding Company ( )	377,782,932	2.98
Shanghai Alliance Investment Limited ( )	212,365,429	1.68
Jin Jiang International Holdings Company Limited ( #38555; #65288; )	130,000,000	1.03
Sinotrans Air Transportation Development Co., Ltd. ( #22806; #36939; #36939; #30332; #23637; #32929; #20221; )	83,157,894	0.66
China Life Insurance (Group) Company – Traditional – Ordinary Insurance products #65288; #20154; #22781; #20445; #38570; #65288;	59,731,876	0.47
#65293; #20659; #32113; #65293; #26222; #36890; #20445; #38570; #29986; #21697; National Social Securities Fund 115 Group #65288; #20840; #31038; #20445; #22522; #19968; #19968; #20116; #32068; #21512;	34,999,905	0.28
Taikang Life Insurance Company Limited – Dividend – Personal Dividend – 019L – FH002 Shanghai #65288; #27888; #24247; #20154; #22781; #20445; #38570; #32929; #20221; #65293; #20998; #32005; #65293; #20491; #20154; #20998; #32005; #65293; 019L #65293; FH002 #28396;	30,000,000	0.24

**Shareholding of the 10 largest holders of shares without trading moratorium**

**Name of shareholder**

China Eastern Air Holding Company ( )

**HKSCC NOMINEES LIMITED**

China National Aviation Fuel Holding Company ( )

Shanghai Alliance Investment Limited ( )

Jin Jiang International Holdings Company Limited ( )

Sinotrans Air Transportation Development Co., Ltd. ( )

China Life Insurance (Group) Company – Traditional – Ordinary Insurance Products  
( )

National Social Securities Fund 115 Group ( )

Taikang Life Insurance Company Limited – Dividend – Personal Dividend – 019L – FH002  
Shanghai ( )  
( )

National Social Securities Fund 112 Group ( )

**Description of connected relationship** Among the 4,180,087,198 shares held by HKSCC NOMINEES LIMITED, 2,626,240,000 shares are held by CES Global Holdings (Hong Kong) Limited (“CES Global”) in the

**or activities in concert among the above shareholders** capacity of beneficial owner; China Eastern Air Holding Company (“**CEA Holding**”) owns 100% equity interest in CES Finance Holding Co., Ltd (“**CES Finance**”); and CES Finance owns 100% equity interest in CES Global; thus, CEA Holding indirectly owns 100% equity interests in CES Global. The Company is not aware of any other connected relationship or activities in concert among the 10 largest holders of shares without trading moratorium.

**Description of preference shareholders**

**with voting rights restored and the number of shares held** Not applicable

**The total number of the Company’s preference shareholders and the shareholding of the 10 largest 2.3 preference shareholders and the shareholding of the 10 largest preference holders of shares without trading moratorium as at the end of the reporting period**

Not applicable

### 3.IMPORTANT MATTERS

#### 3.1 Details of and reasons for the substantial changes in main items of financial statements and financial indicators of the Company

Item	Change (%)	Reasons for the change
Revenue	2.61	The growth of revenue is lower than the growth of productivity. It is primarily due to the decrease of revenue from fuel surcharge which is due to the decrease of fuel prices. During the period, revenue from fuel surcharge recorded a decrease of RMB1.037 billion compared to the corresponding period last year. The growth of revenue during the period would be generally in line with the growth of productivity when excluding fuel surcharge.
Investment income	200	Primarily due to the increase in profits from associated companies of the Company
Income tax	436.07	Primarily due to the increase in taxable profit resulted from the increase of the Company's profit
Net profit attributable to shareholders of the parent company	862.93	Primarily due to the decrease in expenses resulted from the continuous improvement of the Company's operating abilities and the decrease of jet fuel prices
Other current assets	37.45	Primarily due to the difference of input tax over output tax of the Company
Long-term equity investment	28.85	Primarily due to the increase in investments in associated companies by the Company
Short-term borrowings	-26.88	Primarily due to the adoption of other financing methods in order to reduce short-term borrowings of the Company
Other current liabilities	50.38	Primarily due to the issuance of super short- term commercial paper by the Company
Long-term borrowings	20.29	Primarily due to the increase in long-term borrowings of the Company

#### 3.2 Analysis of the progress of significant events and their effects and proposed solutions

The "Plan for the non-public issuance of A Shares by China Eastern Airlines Corporation Limited" and related resolutions were considered and approved at the 11th meeting of the 7th session of the Board on 23 April 2015. The resolution shall be submitted to the ordinary general meeting for consideration. For details, please refer to the announcements of the Company published on the websites of Shanghai Stock Exchange (www.sse.com.cn) and Hong Kong Stock Exchange (www.hkex.com.hk) during the evening of 23 April 2015 and the announcements published on China Securities Journal and Shanghai Securities News on 24 April 2015.



**3.3 The status of implementation of the matters undertaken by the Company and shareholders holding more than 5% interests**

<b>Background of undertaking</b>	<b>Type of undertaking</b>	<b>Undertaking party</b>	<b>Content of undertaking</b>	<b>Time and term of</b>	<b>Whether there is an implementation</b>	<b>Whether the undertaking has been strictly implemented</b>
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