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STORAGE COMPUTER CORP

Form 8-K

February 28, 2005

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

February 28, 2005

STORAGE COMPUTER CORPORATION

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(Exact Name of Registrant as specified in its charter)

DELAWARE

1-13616

02-045093

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(State or other jurisdiction (Commission File Number)  
of incorporation)

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(IRS Employer  
Identification No.)

11 Riverside Street, Nashua, NH

03062-1373

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(Address of Principal Executive Offices)

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(Zip Code)

(603) 880-3005

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Registrant's telephone number, including area code:

Not Applicable

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(Registrant's Name or Former Address, if Change Since Last Report)

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Item 1.01. Entry into a Material Definitive Agreement

On February 23, 2005 the Company issued a press release announcing that it had reached agreement with Tokyo based TechnoGraphy Inc. on an exclusive distribution agreement covering all Japan based OEM, System Integrators, and VAR accounts. This agreement includes Storage Computer's current CyberNas, iCyberSTOR, and CyberVSA software products, as well as, several new products under development. The initial 3 year agreement is subject to performance metrics, and is renewable automatically with performance metric achievements.

Exhibit

Number

Description

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99.1

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Press Release dated February 23, 2005 titled "STORAGE COMPUTER IN

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NEW JAPAN DISTRIBUTION AGREEMENT.

TechnoGraphy named as Exclusive Japan Distributor in new 3 Year Deal

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 28, 2005

STORAGE COMPUTER CORPORATION

By: /s/ Michael J. O'Donnell

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Name: Michael J. O'Donnell

Title: Chief Financial Officer