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NEW YORK COMMUNITY BANCORP INC

Form 8-K April 12, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 11, 2006

NEW YORK COMMUNITY BANCORP, INC.

(Exact name of registrant as specified in its charter)

Delaware 001-31565 06-1377322

(State or other jurisdiction Commission File (I.R.S. Employer of incorporation or Number Identification No.) organization)

615 Merrick Avenue, Westbury, New York 11590
-----(Address of principal executive offices)

Registrant's telephone number, including area code: (516) 683-4100

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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CURRENT	REPORT	ON	FORM	8-K

ITEM 8.01 Other Events

Date

On April 11, 2006, New York Community Bancorp, Inc. (the "Company") issued a press release announcing that it had priced an offering of 24.5 million shares of its common stock for aggregate proceeds of approximately \$400 million. The Company intends to use the proceeds to finance the acquisition of Atlantic Bank of New York, which is expected to close later this month. The press release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

ITEM 9.01 Financial Statements and Exhibits ______

> (C) Attached as Exhibit 99.1 is the press release issued by the Company on April 11, 2006.

> > SIGNATURE _____

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

April 11, 2006 NEW YORK COMMUNITY BANCORP, INC. _____

/s/ Joseph R. Ficalora

Joseph R. Ficalora

President and Chief Executive Officer

EXHIBIT INDEX

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99.1 Press release issued by the Company on April 11, 2006.