

HERCULES TECHNOLOGY GROWTH CAPITAL INC
Form 8-K
May 07, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 7, 2009**

Hercules Technology Growth Capital, Inc.
(Exact name of registrant as specified in its charter)

Maryland **814-00702** **74-3113410**
(State or other jurisdiction (Commission File No.) (I.R.S. Employer
of incorporation) Identification No.)

400 Hamilton Ave., Suite 310

Palo Alto, CA 94301
(Name and Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(650) 289-3060**

Not Applicable
(Former name or
address, if changed
since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

On May 7, 2009, Hercules Technology Growth Capital, Inc., issued a press release announcing its earnings for the quarter ended March 31, 2009 and a press release that it had declared a dividend. The text of these press releases are included as exhibits to this Form 8-K.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release dated May 7, 2009

99.2 Press Release dated May 7, 2009

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES
TECHNOLOGY
GROWTH CAPITAL,
INC.

May 7, 2009

/s/ Scott Harvey

Scott Harvey

Chief Legal Officer

EXHIBIT INDEX

Exhibit No. Description of Exhibits

99.1 Press Release dated May 7, 2009

Exhibit No. Description of Exhibits

99.2 Press Release dated May 7, 2009