

DEVRY INC  
Form 8-K  
October 25, 2012

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report  
(Date of earliest event reported)**

**October 25, 2012**

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**DEVRY INC.  
(Exact name of registrant as specified in its charter)**

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**Delaware                      1-13988                      36-3150143  
(State of incorporation)   (Commission File Number)   (IRS Employer Identification No.)**

**3005 Highland Parkway**

**Downers Grove, Illinois                      60515  
(Address of principal executive offices)   (Zip Code)  
(630) 515-7700  
(Registrant's telephone number, including area code)**

**N/A  
(Former name or former address, if changed since last report)**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02 Results of Operations and Financial Condition**

On October 25, 2012, DeVry Inc. issued a press release announcing its fiscal 2013 first quarter operating results and September 2012 enrollment results at DeVry University, DeVry Medical International, Chamberlain College of Nursing, Carrington Colleges Group, DeVry Brasil, and graduate coursetakers at DeVry University/Keller Graduate School of Management. The full text of that press release is included in Exhibit 99.1 in this Form 8-K.

*Forward Looking Statements*

Certain statements contained in this Form 8-K and related press release, including those that affect DeVry's expectations or plans, may constitute forward-looking statements subject to the Safe Harbor Provision of the Private Securities Litigation Reform Act of 1995. These forward-looking statements generally can be identified by phrases such as DeVry Inc. or its management "anticipates," "believes," "estimates," "expects," "forecasts," "foresees," "intends," "plans," "may," "might," "will," "could," "possibly," "potentially," "intends to," "may be," "will be," "may have," "will have," "may do," "will do," "may be able to," "will be able to," "may intend to," "will intend to," "may expect to," "will expect to," "may believe," "will believe," "may think," "will think," "may consider," "will consider," "may want to," "will want to," "may prefer to," "will prefer to," "may choose to," "will choose to," "may decide to," "will decide to," "may determine to," "will determine to," "may conclude to," "will conclude to," "may reach to," "will reach to," "may arrive to," "will arrive to," "may get to," "will get to," "may go to," "will go to," "may come to," "will come to," "may be able to," "will be able to," "may intend to," "will intend to," "may expect to," "will expect to," "may believe," "will believe," "may think," "will think," "may consider," "will consider," "may want to," "will want to," "may prefer to," "will prefer to," "may choose to," "will choose to," "may decide to," "will decide to," "may determine to," "will determine to," "may conclude to," "will conclude to," "may reach to," "will reach to," "may arrive to," "will arrive to," "may get to," "will get to," "may go to," "will go to," "may come to," "will come to," "other words or phrases of similar import.

Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause DeVry's actual results to differ materially from those projected or implied by these forward-looking statements. Additional information regarding factors that could cause results to differ can be found in DeVry's Annual Report on Form 10-K for the fiscal year ended June 30, 2012.

These forward-looking statements are based on information as of October 25, 2012, and DeVry assumes no obligation to publicly update or revise its forward-looking statements even if experience or future changes make it clear that any projected results expressed or implied therein will not be realized.

**Item 9.01 Financial Statements and Exhibits**

99.1 Press Release dated October 25, 2012

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEVRY INC.

(Registrant)

Date: October 25, 2012 By: /s/ Patrick J. Unzicker

Patrick J. Unzicker

Vice President, Finance and Chief Accounting Officer

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**EXHIBIT INDEX**

| <b>Exhibit Number</b> | <b>Description</b>                   |
|-----------------------|--------------------------------------|
| 99.1                  | Press Release dated October 25, 2012 |