MITEL NETWORKS CORP
Form SC 13G
June 01, 2018

SCHEDULE 13G

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

nder the Securities Exchange Act of 1934 Amendment No)*	
itel Networks Corporation	
Jame of Issuer)	
ommon Stock, no par value	
Title of Class of Securities)	
0671Q104	
CUSIP Number)	
May 2018	

(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<sup>\*</sup> The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

CUSIP Page 2 of 5 Pages

NAMES OF REPORTING PERSONS I.R.S.

**IDENTIFICATION** 

1. NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Sand Grove Capital Management LLP CHECK THE

APPROPRIATE BOX IF

A MEMBER OF A

2. GROUP

(see instructions)

(a) (b)

3. SEC USE ONLY

CITIZENSHIP OR PLACE OF

4. ORGANIZATION

United Kingdom

NUMBER SOLE VOTING

OF POWER 5. 6,712,300 (1)

**BENEFICIALLY** 

OWNED SHARED

BY VOTING POWER 6.

EACH REPORTING

PERSON SOLE

WITH DISPOSITIVE

7. POWER 6,712,300 (1)

8. SHARED DISPOSITIVE POWER

AGGREGATE AMOUNT BENEFICIALLY

9. OWNED BY EACH REPORTING PERSON 6,712,300 (1)

CHECK IF THE AGGREGATE

AMOUNT IN ROW (9)
EXCLUDES CERTAIN
SHARES
(see instructions)
PERCENT OF CLASS

11. AMOUNT IN ROW (9) 5.5%

TYPE OF REPORTING PERSON (see

REPRESENTED BY

12. instructions) PN

(1) Comprised of shares of Common Stock held by the Sand Grove Opportunities Master Fund Ltd and the Sand Grove Tactical Fund LP, of which Sand Grove Capital Management LLP is the investment manager.

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Item 1.

(a) Name of Issuer Mitel Networks Corporation

Address of Issuer's Principal Executive Offices

(b) 350 Legget Drive

Ottawa, Ontario K2K 2W7

Canada

Item 2.

Name of Person Filing

(a) Sand Grove Capital Management LLP

Address of the Principal Office or, if none, residence

(b) The principle business office of Sand Grove Capital Management LLP is 35 Dover Street, London, W1S 4NQ, United Kingdom.

Citizenship

(c) Sand Grove Capital Management LLP is a UK Limited Partnership.

Title of Class of Securities

- (d) Common Stock, no par value
- (e) CUSIP Number 60671Q104

Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).

- (e) An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
- (h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) A non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J);

A group, in accordance with §240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with (k) §240.13d-1(b)(1)(ii)(J), please specify the type of institution:\_\_\_\_\_

Item 4. Ownership.

The information required by Items 4(a) - (c) is set forth in Rows (5) - (11) of the cover page for each Reporting Person hereto and is incorporated herein by reference for each such Reporting Person.

The percentages set forth in this Schedule 13G are calculated based upon an aggregate of 121,278,730 shares of Common Stock outstanding as of May 24, 2018.

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following .

Instruction. Dissolution of a group requires a response to this item.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certification.

(a) The following certification shall be included if the statement is filed pursuant to §240.13d-1(b):

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

(b) The following certification shall be included if the statement is filed pursuant to §240.13d-1(c):

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

06/01/2018

Date

/s/

Signature

Daniel Mclachlan, Business Analyst Name/Title