

Edgar Filing: REPLIGEN CORP - Form 8-K

REPLIGEN CORP  
Form 8-K  
May 02, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

-----

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 1, 2003

REPLIGEN CORPORATION

(Exact name of registration as specified in charter)

|  |  |  |
|--|--|--|
| Delaware<br>(State or other<br>jurisdiction of<br>incorporation) | 0-14656<br>(Commission<br>File Number) | 04-2729386<br>(IRS Employer<br>Identification No.) |
|--|--|--|

|  |                     |
|--|---------------------|
| 41 Seyon Street, Bldg. 1, Suite 100, Waltham, MA<br>(Address of principal executive offices) | 02453<br>(Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code (781) 250-0111

-----  
(Former name or former address, if changed since last report.)

Item 5. Other Events and Required FD Disclosure.

Repligen Corporation (Nasdaq: RGEN) announced on May 2, 2003 that it has issued and sold to The Riverview Group 2.5 million shares of its common stock at \$5.00 per share in a private placement for gross proceeds of \$12.5 million. A press release announcing the private placement is attached hereto as Exhibit 99.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| Exhibit No.<br>----- | Exhibit<br>-----   |
|----------------------|--|
| 4                    | Stock Purchase Agreement, dated as of May 1, 2003, by and among Repligen and the Investors (as defined therein). |
| 99                   | Press Release, dated May 2, 2003 announcing the Private Placement of Repligen Common Stock.                      |

Edgar Filing: REPLIGEN CORP - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly cause this report to be signed on its behalf by the undersigned hereunto duly authorized.

REPLIGEN CORPORATION

Dated: May 2, 2003

By: /s/ Walter C. Herlihy

-----  
Walter C. Herlihy,  
Chief Executive Officer and President

- 3 -

EXHIBIT INDEX

| Exhibit No.<br>----- | Exhibit<br>-----   |
|----------------------|--|
| 4                    | Stock Purchase Agreement, dated as of May 1, 2003, by and among Repligen and the Investors (as defined therein). |
| 99                   | Press Release, dated May 2, 2003 announcing the Private Placement of Repligen Common Stock.                      |

- 4 -