

National CineMedia, Inc.  
Form 8-K  
June 11, 2008

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Earliest Event Reported: **June 11, 2008**

National CineMedia, Inc.

*(Exact name of registrant as specified in its charter)*

|   |                                 |  |
|---|---------------------------------|--|
| Delaware  | 001-33296                       | 20-5665602                               |
| <i>(State or other jurisdiction of incorporation)</i> | <i>(Commission file number)</i> | <i>(IRS employer identification no.)</i> |

9110 E. Nichols Ave., Suite 200  
Centennial, Colorado 80112-3405

*(Address of principal executive offices, including zip code)*

(303) 792-3600

*(Registrant's telephone number, including area code)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 210.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On June 11, 2008, National CineMedia, Inc. issued a press release to provide a fiscal second quarter 2008 update for the quarter ending June 26, 2008. A copy of the press release is furnished as Exhibit 99.1 to this report.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liability of that section, and shall not be

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incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--------------------|
|--------------------|--------------------|

|      |  |
|------|--|
| 99.1 | Press Release of National CineMedia, Inc. dated June 11, 2008. |
|------|--|

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, NCM Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONAL  
CINEMEDIA  
INC.

Dated: June 11, 2008

By:  
/s/  
Ralph  
E.  
Hardy

Ralph  
E.  
Hardy  
Executive  
Vice  
President,  
General  
Counsel  
and  
Secretary