

ROCKWELL COLLINS INC  
Form 8-K  
January 27, 2004

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

January 27, 2004

**Rockwell Collins, Inc.**

(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction)

001-16445  
(Commission File Number)

52-2314475  
(I.R.S. Employer

of incorporation or organization)

Identification No.)

400 Collins Road NE, Cedar Rapids, Iowa  
(Address of principal executive offices)

52498  
(Zip Code)

Registrant's telephone number, including area code: (319) 295-1000



**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 12. Results of Operations and Financial Condition.**

Registrant's press release dated January 27, 2004, regarding Rockwell Collins first quarter results is furnished herewith as Exhibit 99.1 and is incorporated herein by reference. This press release contains a non-GAAP financial measure as additional information relating to the Company's cash flow performance; specifically, cash flow from operating activities before voluntary pension contributions to qualified plans. The Company's management believes that the presentation of this measure provides useful information to investors regarding trends relating to the cash flow that the Company generates from normal operating activities.

**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ROCKWELL COLLINS, INC.

(Registrant)

By: /s/ Gary R. Chadick

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Gary R. Chadick

Senior Vice President,

General Counsel and Secretary

Dated: January 27, 2004

**EXHIBIT INDEX**

<b><u>Exhibit Number</u></b>	<b><u>Description</u></b>
99.1	Press release of Registrant dated January 27, 2004.