

EXELON CORP  
Form 8-K  
February 20, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

**February 20, 2004**

(Date of earliest  
event reported)

| Commission File<br>Number | Name of Registrant; State of Incorporation; Address of Principal Executive Offices; and<br>Telephone Number | IRS Employer<br>Identification Number |
|---------------------------|---|---------------------------------------|
| 1-16169                   | EXELON CORPORATION<br><br>(a Pennsylvania corporation)<br><br>10 South Dearborn Street 37th Floor           | 23-2990190                            |

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**Item 5. Other Events**

The purpose of the Current Report is to file certain financial information regarding Exelon Corporation and Subsidiary Companies. Such financial information is set forth in the exhibits to this Current Report.

**Item 7. Financial Statements and Exhibits**

(c) Exhibits

- 23 Consent of the Independent Public Accountants
  
- 99-1 Selected Financial Data
- 99-2 Market for Registrant's Common Equity and Related Stockholder Matters
- 99-3 Management's Discussion and Analysis of Financial Condition and Results of Operations
- 99-4 Financial Statements and Supplementary Data

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/s/ Robert S. Shapard

Robert S. Shapard

Executive Vice President and Chief Financial Officer

February 20, 2004