

Energy Transfer Partners, L.P.  
Form 8-K  
May 01, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report: May 1, 2007

Date of earliest event reported: May 1, 2007

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**ENERGY TRANSFER PARTNERS, L.P.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-11727**  
(Commission File Number)

**73-1493906**  
(IRS Employer  
Identification No.)

**2838 Woodside Street**

**Dallas, Texas 75204**

(Address of principal executive offices) (Zip Code)

**(214) 981-0700**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

## Edgar Filing: Energy Transfer Partners, L.P. - Form 8-K

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events.**

On May 1, 2007, Energy Transfer Partners, L.P. (the Partnership ) issued a press release announcing that in conjunction with the May 1, 2007 special meeting of the Partnership s common unitholders, the common unitholders approved the Conversion Proposal whereby all 26,086,957 issued and outstanding class G units will convert to 26,086,957 of the Partnership s common units. A copy of this press release is attached as an Exhibit to this Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits. The following exhibits are being furnished herewith:  
Exhibit Number 99.1 Press Release dated May 1, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Energy Transfer Partners, L.P.**

By: Energy Transfer Partners GP, L.P., its general partner  
By: Energy Transfer Partners, L.L.C., its general partner

Date: May 1, 2007

By: /s/ Ray C. Davis

Ray C. Davis  
Co-Chief Executive Officer

By: /s/ Kelcy L. Warren

Kelcy L. Warren  
Co-Chief Executive Officer

EXHIBIT INDEX

**Exhibit No.**

**Description**

99.1 Press Release dated May 1, 2007.