

SRA INTERNATIONAL INC  
Form 8-K/A  
October 23, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K/A**

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**AMENDMENT NO. 1 TO**  
**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): June 20, 2007**

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**SRA INTERNATIONAL, INC.**

(Exact name of registrant as specified in charter)

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**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-31334**  
(Commission File Number)

**54-1360804**  
(IRS Employer  
Identification No.)

**4300 Fair Lakes Court**  
**Fairfax, Virginia**  
(Address of Principal Executive Offices)

**22033**  
(Zip Code)  
Registrant's telephone number, including area code: (703) 803-1500

## Edgar Filing: SRA INTERNATIONAL INC - Form 8-K/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**SECTION 9. FINANCIAL STATEMENTS AND EXHIBITS**

**Explanatory Note**

As previously reported, on August 9, 2007, SRA International, Inc. (the Company) purchased all the outstanding equity securities of Constella Group, LLC (Constella), a privately-held provider of global health consulting services, headquartered in Durham, NC. This form 8-K/A is filed as an amendment to the Form 8-K filed by the Company on June 25, 2007. The purpose of this Form 8-K/A is to file the financial statements and pro forma information required by Item 9.01.

**ITEM 9.01. Financial Statements and Exhibits.**

**(a) Financial Statements of Businesses Acquired**

The following financial statements are attached hereto as Exhibit 99.2 and incorporated herein by reference:

- (i) Report of Independent Auditors
- (ii) Consolidated Balance Sheet as of December 31, 2006
- (iii) Consolidated Statement of Income for the year ended December 31, 2006
- (iv) Consolidated Statement of Comprehensive Income for the year ended December 31, 2006
- (v) Consolidated Statement of Members' Equity for the year ended December 31, 2006
- (vi) Consolidated Statement of Cash Flows for the year ended December 31, 2006
- (vii) Notes to Consolidated Financial Statements

**(b) Pro Forma Financial Information**

The following unaudited pro forma financial information is attached hereto as Exhibit 99.3 and incorporated herein by reference:

- (i) Unaudited Pro Forma Condensed Combined Consolidated Balance Sheet as of June 30, 2007
  - (ii) Unaudited Pro Forma Combined Consolidated Statement of Operations for the year ended June 30, 2007
  - (iii) Notes to Unaudited Pro Forma Condensed Combined Consolidated Financial Statements
- (d) Exhibits**

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**Exhibit**

<b>Number</b>	<b>Exhibit</b>
23.1	Consent of Independent Auditors
99.1 (1)	Press Release dated June 20, 2007, announcing the acquisition of Constella Group, LLC.
99.2	Consolidated Financial Statements of Businesses Acquired
99.3	Unaudited Pro Forma Financial Information

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(1) Incorporated by reference to Exhibit 99.1 to the Company's Current Report on Form 8-K filed on June 25, 2007 (File No. 001-31334).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SRA INTERNATIONAL, INC.**

Date: October 23, 2007

/s/ STEPHEN C. HUGHES  
Stephen C. Hughes  
Chief Financial Officer and Executive Vice President, Operations