

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

June 23, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of June, 2008

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F X Form 40-F _____

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: June 23, 2008

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Liquidation of Tokai Preferred Capital Company L.L.C.

and Tokai Preferred Capital Holdings Inc.

Tokyo, June 23, 2008 Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, will liquidate Tokai Preferred Capital Company L.L.C.(TPCC) and Tokai Preferred Capital Holdings Inc.(TPCH), both of which are subsidiaries of BTMU.

1. Outline of TPCC

- (1) Address: One Rodney Square, 10th Floor, Tenth and Kings Streets, Wilmington, New Castle County, Delaware 19801
- (2) Director: Yasuhiro Nakashima
- (3) Capital: 1,125 Million US Dollars (provided that such amount will be 125 Million US Dollars following the redemption in full of preferred securities issued by TPCC (the Preferred Securities) on June 30, 2008.)
- (4) Business: Finance

2. Outline of TPCH

- (1) Address: One Rodney Square, 10th Floor, Tenth and Kings Streets, Wilmington, New Castle County, Delaware 19801
- (2) Director: Yasuhiro Nakashima
- (3) Capital: 125 Million US Dollars
- (4) Business: Holding Company (TPCC is its only subsidiary)

3. Reason for liquidation

The Preferred Securities will have all been redeemed. Consequently, it has been decided that TPCC and TPCH shall be liquidated.

4. Timing of liquidation

Procedures will be in process by around the end of March 2009.

5. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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Contact:

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