

ENDOLOGIX INC /DE/  
Form FWP  
July 30, 2009

**Issuer Free Writing Prospectus Dated July 30, 2009**

**Filed Pursuant to Rule 433**

**Relating to Registration Statement No. 333-159078**

**Endologix, Inc.**

3,900,000 shares

This free writing prospectus relates only to the securities described in, and should be read together with, the prospectus dated June 1, 2009 (the Prospectus ) included in Endologix, Inc. s Registration Statement on Form S-3 (Registration No. 333-159078) relating to these securities. The following information supplements and updates the information contained in the Prospectus.

Issuer: Endologix, Inc.

Nasdaq Global Market symbol: ELGX

Shares offered by the issuer: 3,900,000 shares

Price to the public: \$4.10 per share

Net proceeds to the issuer: \$14,715,000

Dilution: As of June 30, 2009, Endologix had a historical net tangible book value of common stock of approximately \$0.33 per share. Based on the public offering price of \$4.10 per share, if you purchase shares of common stock in this offering, you will incur an immediate dilution in net tangible book value of approximately \$3.49 per share, and as a result of the offering, existing stockholders of Endologix will experience an immediate increase in net tangible book value of approximately \$0.28 per share.

Trade date: July 30, 2009

Closing date: August 4, 2009

CUSIP: 29266S106

Underwriter: Piper Jaffray & Co.

Endologix filed a registration statement (including a prospectus) with the Securities and Exchange Commission (the SEC ) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents

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Endologix has filed with the SEC for more complete information about Endologix and this offering. You may obtain these documents for free by visiting EDGAR or the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, a written prospectus and accompanying prospectus supplement related to the

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offering may be obtained from Piper Jaffray & Co. at 800 Nicollet Mall, Minneapolis, MN 55402, Attention: Equity Capital Markets, or by telephone at (800) 747-3924.

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