

ALLIANZ SE
Form POSASR
October 30, 2009

As filed with the Securities and Exchange Commission on October 30, 2009

Registration No. 333-151308

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO . 1 TO
FORM F-3
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

ALLIANZ SE

(Exact Name of Registrant as Specified in Its Charter)

Federal Republic of Germany

(State or other jurisdiction of incorporation or organization)

Not Applicable

(I.R.S. Employer Identification Number)

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Königinstrasse 28

80802 Munich

Germany

Telephone: 011-49-89-3800-0

(Address and telephone number of registrant's principal executive offices)

ALLIANZ FINANCE III B.V.

(Exact Name of Registrant as Specified in Its Charter)

The Netherlands

(State or other jurisdiction of incorporation or organization)

Not Applicable

(I.R.S. Employer Identification Number)

Keizersgracht 484

1017 EH Amsterdam

Telephone: 011-31-20-556-9715

(Address and telephone number of registrant's principal executive offices)

ALLIANZ FINANCE CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or other jurisdiction of incorporation or organization)

061637742

(I.R.S. Employer Identification Number)

55 Greens Farms Road

Westport, CT 06881

Telephone: 203-221-8500

(Address and telephone number of registrant's principal executive offices)

Corporation Service Company

1133 Avenue of the Americas, Suite 3100,

New York, NY 10036

Telephone: 212-299-5600

(Name, address, and telephone number of agent for service)

Please send copies of all communications to:

William D. Torchiana, Esq.
Sullivan & Cromwell LLP
24, rue Jean Goujon

Dr. Peter Hemeling, General Counsel
Allianz SE
Königinstrasse 28,

Jeffrey M. Oakes, Esq.
Davis Polk & Wardwell
99 Gresham Street

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75008 Paris

80802 Munich

London EC2V 7NG

France
011-33-1-7304-5890

Germany
011-49-89-3800-0

United Kingdom
011-44-20-7418-1300

Approximate date of commencement of proposed sale to the public: From time to time after the effective date of this Registration Statement as determined by market conditions.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, please check the following box. ☐

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a registration statement pursuant to General Instruction I.C. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. ☒

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.C. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. ☐

DEREGISTRATION OF UNSOLD SECURITIES

This Post-Effective Amendment No. 1 relates to the Automatic Shelf Registration Statement on Form F-3 (File No. 333-151308) (the Registration Statement) of Allianz SE, Allianz Finance Corporation and Allianz Finance III B.V. (collectively, the Registrants) pertaining to debt securities, which was filed with the Securities and Exchange Commission and became effective on May 30, 2008.

On September 22, 2009, Allianz SE announced its intention to delist its American Depositary Shares, its underlying ordinary shares and its 8.375% Undated Subordinated Callable Bonds from the New York Stock Exchange (NYSE) and that this delisting would be followed by an application to deregister and terminate its reporting obligations under the Securities and Exchange Act of 1934, as amended.

As a result and pursuant to the Registrants undertaking in Item 10 of Part II of this Registration Statement, the Registrants hereby withdraw this Registration Statement, including all amendments and exhibits thereto, with respect to the unsold portion of securities registered hereon. In June 2008, Allianz SE completed the offering of US\$ 2,000,000,000 8.375% Undated Subordinated Callable Bonds pursuant to this Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Allianz SE certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-3 and has duly caused this Post-Effective Amendment No. 1 to its Registration Statement on Form F-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in Munich, Germany on October 30, 2009.

ALLIANZ SE

By: /s/ PAUL ACHLEITNER
 Name: **Dr. Paul Achleitner**
 Title: **Member, Management Board**

By: /s/ STEPHAN THEISSING
 Name: **Stephan Theissing**
 Title: **Head of Group Treasury & Corporate Finance**

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to this Registration Statement on Form F-3 has been signed below by the following person in the capacities indicated, in Munich, Germany on October 30, 2009.

Signature	Capacity
*	
Michael Diekmann	Chairman, Management Board (Principal Executive Officer)
/s/ PAUL ACHLEITNER Dr. Paul Achleitner	Member, Management Board
/s/ OLIVER BÄTE Oliver Bäte	Member, Management Board (Principal Financial Officer and Principal Accounting Officer)
*	
Clement B. Booth	Member, Management Board
*	
Enrico Cucchiani	Member, Management Board
*	
Dr. Joachim Faber	Member, Management Board
/s/ DR. CHRISTOF MASCHER Dr. Christof Mascher	Member, Management Board
*	
Dr. Gerhard Rupprecht	Member, Management Board
*	
Jean-Philippe Thierry	Member, Management Board

*

Dr. Werner Zedelius

Member, Management Board

*

Terry Griffith

Authorized U.S. Representative

* By: /s/ PAUL ACHLEITNER
Name: **Dr. Paul Achleitner**
Title: **Attorney-in-Fact**

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Allianz Finance Corporation certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-3 and has duly caused this Post-Effective Amendment No. 1 to its Registration Statement on Form F-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in Munich, Germany on October 30, 2009.

ALLIANZ FINANCE CORPORATION

By: /s/ PAUL ACHLEITNER
Name: **Dr. Paul Achleitner**
Title: **Member of the Board Directors**
(Principal Executive Officer)

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to this Registration Statement on Form F-3 has been signed below by the following person in the capacities indicated, in Munich, Germany on October 30, 2009.

Signature

Capacity

/s/ PAUL ACHLEITNER
Dr. Paul Achleitner

Member of the Board of Directors
(Principal Executive Officer)

*

Ronald M. Clark

Member of the Board of Directors
(Principal Accounting Officer)

*

Gary Brown

Member of the Board of Directors
(Principal Financial Officer)

* By: /s/ PAUL ACHLEITNER
Name: **Dr. Paul Achleitner**
Title: **Attorney-in-Fact**

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Allianz Finance III B.V. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-3 and has duly caused this Post-Effective Amendment No. 1 to its Registration Statement on Form F-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in Amsterdam, The Netherlands on October 30, 2009.

ALLIANZ FINANCE III B.V.

By: /s/ HERO WENTZEL
 Name: **Hero Wentzel**
 Title: **Managing Director**

By: /s/ HENDRIKUS JOHANNES JULIUS SCHOON
 Name: **Hendrikus Johannes Julius Schoon**
 Title: **Managing Director**

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to this Registration Statement on Form F-3 has been signed below by the following person in the capacities indicated, in Munich, Germany on October 30, 2009.

Signature

Capacity

*

Hero Wentzel

Managing Director
 (Principal Executive Officer,
 Principal Accounting Officer,
 Principal Financial Officer)

*

Hendrikus Johannes Julius Schoon

Managing Director

*

Terry Griffith

Authorized U.S. Representative

*By /s/ PAUL ACHLEITNER
 Name: **Dr. Paul Achleitner**
 Title: **Attorney-in-fact**