SRA INTERNATIONAL INC Form DEFA14A April 01, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 1, 2011

SRA INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

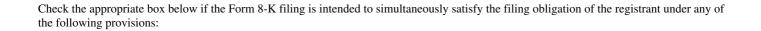
001-31334 (Commission **54-1360804** (IRS Employer

of incorporation) File Number) Identification No.)

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4300 Fair Lakes Court

Fairfax, Virginia 22033
(Address of Principal Executive Offices) (Zip Code)
(Registrant s telephone number, including area code): (703) 803-1500



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- x Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Information

On April 1, 2011, SRA International, Inc. sent a letter to its customers discussing its Agreement and Plan of Merger with Providence Equity Partners. The letter is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

Exhibit
LAMBOIL

No. Description

99.1 Letter to the Customers of SRA International, Inc., discussing the merger agreement, transmitted to customers on April 1, 2011

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SRA INTERNATIONAL, INC.

Date: April 1, 2011

/s/ MARK D. SCHULTZ Mark D. Schultz Senior Vice President & General Counsel